

Indian Market Outlook-14-08-2026

Pre-Market: Muted Start Expected

Dalal Street is poised for a cautious opening today as the **GIFT Nifty** signals a flat-to-negative start, trading down by approximately 23 points (0.09%) at **24,436.5** as of 7:33 AM IST. While US markets rallied to fresh highs overnight, domestic sentiment remains tempered by elevated CPI inflation data and a volatile currency

Instrument	Value	Change (%)	Trend
GIFT Nifty	24,436.5	-0.09%	Bearish
India VIX	11.42	-2.31%	Stable
USD/INR	95.44	+0.11%	Weakening
Crude Oil (WTI)	\$81.13/bbl	-0.15%	Cooling

Global Cues

- **US Markets:** Wall Street closed at record highs on Thursday, buoyed by signs of cooling inflation, which fueled investor optimism that the Federal Reserve will pause rate hikes in September.
- **Asian Markets:** Mixed sentiment prevails in Asia; Japan's **Nikkei 225 (JP225)** rose 0.90% to 68,921, while other regional indices show slight hesitation following recent gains.
- **Commodities:**
 - **Oil:** Prices cooled slightly to \$81.13/bbl after recent volatility.
 - **Gold:** Prices remain elevated in India at **₹1,53,600 per 10 grams** (24K) following recent global rallies, though traders are booking partial profits.

Domestic Factors to Watch

- **Inflation Concerns:** India's **CPI inflation rose to a 19-month high of 4.45%** in July 2026, driven primarily by food supply shocks (vegetables) rather than core demand. This adds a layer of caution for the RBI's future monetary policy trajectory.
- **Currency Pressure:** The Indian Rupee is under pressure, hovering near **95.44 against the USD**. RBI intervention continues to prevent sharp depreciation, despite headwinds from higher import costs due to crude oil prices.
- **Institutional Activity:** Domestic Institutional Investors (DIIs) continue to provide a crucial market cushion, net buying **₹4,353.09 crore** on Thursday, while Foreign Portfolio Investors (FPIs) remained net sellers at **₹510.69 crore**.

Key Takeaways.

The market is currently in a consolidation phase. While global tailwinds are positive, domestic inflation data is creating a "wait and watch" environment.

Sector Focus: Monitor FMCG and Consumption stocks given the inflation print, and Financials, which may react to the shifting interest rate expectations.

Endurance Technologies (Q1 FY27, Consolidated YoY)

Results View- Good Growth Extended/keep on Eye on This Stock

Cmp 2971(Best Buy Around 2750-2550Zone)

Endurance Technologies (Q1 FY27, Consolidated YoY)

Revenue up 30.0% to Rs. 4,315 crore versus Rs. 3,319 crore.

EBITDA up 20.7% to Rs. 536 crore versus Rs. 444 crore.

EBITDA margin at 12.4% versus 13.4%.

Net profit up 8.0% to Rs. 245 crore versus Rs. 226 crore.

Tata Motors PV (Q1 FY27, Consolidated YoY)

Results View- Weak Volumes impacted by supply constraints.

/Long Term Investment Ok But Short-Term (Fresh Money Wait For Next Quarter Or Lower Valuations For Attractive Zones)

CMP 349.6, P/E 1.45, MCap 1,28,762.56Cr

(Short Term (Below 1 Year))"

- Investment Rating "HOLD"
- Investment Target Rs/365

(Long Term (Above 1 Year))"

- Investment Rating "Add on Decline"
- Investment Target Rs/550

JLR (Q1 FY27 YoY)

Revenue down 9.6% to £6 billion.

EBITDA margin at 8.1%.

EBIT margin at 2.8% versus 4.0% YoY

Tata Motors PV (Q1 FY27, Consolidated YoY)

- Revenue up 9.3% to Rs. 95,799 crore versus Rs. 87,677 crore.
- EBITDA down 17.2% to Rs. 6,326 crore versus Rs. 7,639 crore.
- EBITDA margin at 6.6% versus 8.7%.
- Net profit down 80.3% to Rs. 775 crore versus Rs. 3,924 crore.

Max Financial Services (Q1 FY27, Consolidated YoY)

Results View Good Show/Still Potential to Generate Alpha

CMP 1512.4,P/E 495.64,Mcp 52,195.16Cr

(Shor Term(Below 1 Year)

- Investment Rating-Short-Term "Add on Declines"
- Investment Target-Short-Term Rs/1650

(Long Term(Above 1 Year)"

Investment Rating "Add on Decline"

Investment Target Rais to 2150 From Rs/1950

Max Financial Services (Q1 FY27, Consolidated YoY)

Consolidated Profit: 118 crore, up 37% YoY

Consolidated Revenue (excl. investment income): 7,289 crore, up 18% YoY

Value of New Business (VNB): 446 crore, up 33% YoY

VNB Margin: 23.2%, expanding by 310 bps YoY

Total APE (Annual Premium Equivalent): 1,922 crore, up 15% YoY

Retail APE: 1,810 crore, up 17% YoY

Assets Under Management (AUM): Crossed 2 lakh crore

JSW Cement (Q1 FY27, Consolidated YoY)

Results View- Good Show(One of Best Earnings Performance in Cement Sector)

CMP 131.08,P/E 25.04, Mcp 17,875.08Cr

(Shor Term(Below 1 Year))"

- Investment Rating "Add on Decline"
- Investment Target Rs/142

(Long Term(Above 1 Year))"

- Investment Rating "Add on Decline"
- Investment Target Rs/ 175

JSW Cement (Q1 FY27, Consolidated YoY)

- Revenue up 21.6% to Rs. 1,896 crore versus Rs. 1,560 crore.
- EBITDA down 7.5% to Rs. 299 crore versus Rs. 323 crore.
- EBITDA margin at 15.7% versus 20.7%.
- Net profit at Rs. 161 crore versus loss of Rs. 1,356 crore.

LG Electronics India (Q1 FY27, YoY)

Results View- Good Show/Time To Add in Portfolio

Cmp 1578.5,P/E 58.72,Mcp 1,07,144.22 Cr

(Shor Term(Below 1 Year)

- Investment Rating-Short-Term "Add on Decline"
- Investment Target-Short-Term Rs/1650

(Long Term(Above 1 Year)

- Investment Rating-Long -Term "Add on Decline"
- Investment Target Long-Term Rs/1950

LG Electronics India (Q1 FY27, YoY)

- Revenue up 15.5% to Rs. 7,233 crore versus Rs. 6,263 crore.
- EBITDA up 26.2% to Rs. 904 crore versus Rs. 716.5 crore.
- EBITDA margin at 12.5% versus 11.4%.
- Net profit up 27.0% to Rs. 653 crore versus Rs. 513 crore.

IGLQ1FY27

Results View-Mixed to Missed /

CMP 151.77,P/E 14.02,Mcp 21,224.02 Cr

(Shor Term(Below 1 Year)

- Investment Rating-Short-Term "HOLD"
- Investment Target-Short-Term Rs/162

(Long Term(Above 1 Year)

- Investment Rating-Long -Term "HOLD"
- Investment Target Long-Term Rs/235

IGLQ1FY27

Standalone Net Profit (PAT): 186.18 crore, a decrease of 48% YoY from 355.94 crore (and down ~33% sequentially from Q4 FY26).

Consolidated Net Profit: 240.41 crore.

Revenue from Operations: 5,040.15 crore, marking a 16% increase YoY compared to 4,326.60 crore.

EBITDA: 295.50 crore, down 42% YoY.

EBITDA Margin: Squeezed down to roughly 6%–6.4% due to higher input costs

Technical Outlook

NIFTY FUT CLOSE : 24468 SA : 24397 SB : 24327 RA : 24527 RB : 24586
TREND : SIDEWAYS ////////////////////////////////// SELL BELOW 24385 TGT
24330/24300 SL 24446 ////////////////////////////////// BUY ABOVE 24550 TGT
24600/24630 SL 24490

BANKNIFTY FUT CLOSE : 57860 SA : 57710 SB : 57560 RA : 58056 RB :
58250 TREND : SIDEWAYS ////////////////////////////////// SELL BELOW 57660 TGT
57520/57470 SL 57780 ////////////////////////////////// BUY ABOVE 58060 TGT
58200/58250 SL 57940

FINNIFTY FUT CLOSE : 26431 SA : 26388 SB : 26345 RA : 26486 RB :
26540 TREND : SIDEWAYS ////////////////////////////////// 26365 TGT 26320/26290 SL
26416 ////////////////////////////////// BUY ABOVE 26495 TGT 26540/26578 SL 26445

Sammaan Capital Q1FY27

Results View- poor Show(But Restructure going On)Long Term Still Strong Growth ahead

CMP 161.8,P/E -2.46, Mcp 18,793.77Cr

(Shor Term(Below 1 Year))"

- Investment Rating "Hold"
- Investment Target Rs/172

(Long Term(Above 1 Year))"

- Investment Rating "Add on Decline"
- Investment Target Rs/ 225

Sammaan Capital Q1FY27

- Net Profit (PAT): 243.30 crore (\$25.5 million), down 27.22% compared to 334.30 crore in Q1 FY26.
- Consolidated Revenue: 1,682.81 crore (operations).
- Assets Under Management (AUM): 56,239 crore (\$5.9 billion).
- Capital Adequacy Ratio: Maintained at 20.1%.
- Net Recovery: 240 crore (\$25.1 million) for the quarter.

Strategic Updates

- Leadership Changes: Approved Q1 results alongside the appointment of Dalia Khorshid, with the interim chairmanship shifting to Mohapatra following Mundra's exit
- Loan Book & Strategy: The firm is executing active resolution and recovery mechanisms for non-core exposures as part of its ongoing balance sheet revamp.

New IPO Listing

1. Technocraft Ventures Limited
2. LEAP India Limited

Momentum Stocks in News

1. DCW: The company plans to invest up to Rs. 250 crore over the next 2-3 years for pigment capacity expansion and power plant improvement projects.
2. Aditya Birla Capital: The company allots NCDs worth Rs. 835 crore.
3. G R Infraprojects: The company receives a Letter of Award worth Rs. 91.6 crore for a Multi Modal Logistics Park project in Varanasi.
4. Jeena Sikho Lifecare: The company will invest around Rs. 85 lakh to establish an Ayurvedic, Naturopathy and Panchkarma hospital facility in Bareilly, Uttar Pradesh.
5. BPCL: The board will consider fundraising via NCDs on August 18.
6. Indian Overseas Bank: The bank hikes 3-month, 1-year and 3-year MCLR rates by 5 bps each.
7. TVS Motor: The company launches electric three-wheeler TVS King EV MAX in Sri Lanka.
8. JSW Cement: The company approves fundraising of up to Rs. 500 crore via NCDs.
9. Waaree Energies: Arm enters into a JV agreement with SmartenGrand to manufacture and supply semiconductor products.

Nifty 50

Gainers				
Company Name	Last Traded Price (₹)	Volume (Nos.)	Previous Close (₹)	Change (%)
Tata Consumer	1090.5	1827014	1061.9	2.69
Tata Motors PVeh	349.6	9528820	343	1.92
NTPC	344.25	9672695	339.45	1.41
Hind. Unilever	2092	1186057	2063	1.41
Shriram Finance	1132.3	3757182	1117.2	1.35
Larsen & Toubro	4070.7	2299928	4020	1.26
Eternal	318	26225284	314.05	1.26
Bharat Electron	410.5	13819369	405.7	1.18
TCS	2375	2123494	2349.7	1.08
Tech Mahindra	1639	3492955	1625	0.86

Nifty 50

Losers				
Company Name	Last Traded Price (₹)	Volume (Nos.)	Previous Close (₹)	Change (%)
Hindalco Inds.	1046.25	4983399	1078.5	-2.99
ICICI Bank	1406.8	11408206	1431.7	-1.74
UltraTech Cem.	11706	309798	11891	-1.56
Grasim Inds	3257	1041544	3307.8	-1.54
Power Grid Corpn	266.6	9715149	269.45	-1.06
SBI Life Insuran	1812	1421896	1830	-0.98
Reliance Industr...	1317	9397301	1329	-0.9
Tata Steel	184.85	19940424	186.2	-0.73
Adani Enterp.	2964.9	1302957	2985.7	-0.7
Titan Company	5063.7	533274	5099	-0.69

Bank Nifty

Gainers				
Company Name	Last Traded Price (₹)	Volume (Nos.)	Previous Close (₹)	Change (%)
IDFC First Bank	86.55	15202426	85.8	0.87
IndusInd Bank	1024.7	674807	1017.5	0.71
AU Small Finance	1098	1643565	1091.4	0.6
Kotak Mah. Bank	392.4	5726518	390.5	0.49
SBI	1083	9502483	1082	0.09

Bank Nifty

Losers				
Company Name	Last Traded Price (₹)	Volume (Nos.)	Previous Close (₹)	Change (%)
ICICI Bank	1406.8	11408206	1431.7	-1.74
Federal Bank	352.45	2690529	356.85	-1.23
Bank of Baroda	248	3547993	251	-1.2
Punjab Natl.Bank	117.59	10028318	118.98	-1.17
Axis Bank	1221.8	5284300	1230	-0.67
HDFC Bank	725	22129893	729	-0.55
Union Bank (I)	186.5	7551665	187	-0.27
Canara Bank	131.8	11698154	132	-0.15

Category	BUY VALUE(Cr)	SELL VALUE (Cr)	NET VALUE (Cr)
FII/FPI	14,492.46	15,003.15	-510.69
DII	16,565.14	12,212.05	4,353.09

Company Name	Closing Price	Change (%)
Nifty 50	24,395.85 Down	-0.16
Bank Nifty	57,635.25 Down	-0.43
Fin Nifty	26,327.95 Down	-0.37
Nifty Midcap	15,078.15 Up	0.3
Sensex	78,079.96 Up	0.15
Gold	153373 Down	-0.06
SILVER	235850 Up	0.17
DJIA	53839.99 Up	0.13
S& P 500	7798.99 Up	0.65
NASDAQ	26803.025 Up	0.81
RUSS 2K	3052.847 Up	0.24
NASDAQ 100	30084.501 Up	1.15

As on 13-08-2026	Nifty Down 0.16%	Bank Nifty Up 0.15%
Index Futures	Net Positon	No.Contacts
Client	Longs Add	4487
DII	Longs Add	4
FII	Shorts Add	3533
Pro	Shorts Add	958

As on 13-08-2026	Nifty Down 0.16%	Bank Nifty Up 0.15%
Stock Futures	Net Positon	No.Contacts
Client	Longs Add	19565
DII	Shorts Add	28765
FII	Longs Add	4169
Pro	Longs Add	5031

As on 13-08-2026	Nifty Down 0.16%	Bank Nifty Up 0.15%
Index Option Call	Net Positon	No.Contacts
Client	Longs Add	46584
DII	Longs Add	20
FII	Shorts Add	57902
Pro	Longs Add	11298

As on 13-08-2026	Nifty Down 0.16%	Bank Nifty Up 0.15%
Index Option Put	Net Positon	No.Contacts
Client	Shorts Cover	88580
DII	Longs Unwind	224
FII	Longs Unwind	25621
Pro	Longs Unwind	62735

As on 13-08-2026	Nifty Down 0.16%	Bank Nifty Up 0.15%
Stock Option Net Call	Net Positon	No.Contacts
Client	Longs Add	38284
DII	Shorts Add	17260
FII	Shorts Add	15603
Pro	Shorts Add	5421

As on 13-08-2026	Nifty Down 0.16%	Bank Nifty Up 0.15%
Stock Option Net Put	Net Positon	No.Contacts
Client	Shorts Add	14502
DII	Longs Unwind	1229
FII	Longs Add	10577
Pro	Longs Add	5154

As on 13-08-2026	Nifty Down 0.16%	Bank Nifty Up 0.15%
Net Contracts Long & Short	Net Positon	No.Contacts
Client	Longs Add	182997
DII	Shorts Add	47454
FII	Longs Unwind	87912
Pro	Shorts Add	47633

Corporate Actions

Company Name	Purpose	Ex Date	Record Date
Alkali Metals Ltd	Final Dividend - Rs. - 1.0000	14-Aug-26	14-Aug-26
Anantam Highways Trust	Income Distribution (InvIT)	14-Aug-26	14-Aug-26
The Anup Engineering Ltd	Final Dividend - Rs. - 12.0000	14-Aug-26	14-Aug-26
Apollo Hospitals Enterprise Ltd	Final Dividend - Rs. - 10.0000	14-Aug-26	14-Aug-26
Astral Ltd	Final Dividend - Rs. - 2.5000	14-Aug-26	14-Aug-26
Bagmane Prime Office REIT	Income Distribution REITs	14-Aug-26	14-Aug-26
Bondada Engineering Ltd	Final Dividend - Rs. - 0.2800	14-Aug-26	14-Aug-26
Crest Ventures Ltd	Final Dividend - Rs. - 1.0000	14-Aug-26	14-Aug-26
Dynamic Technologies Ltd	Interim Dividend - Rs. - 3.0000	14-Aug-26	14-Aug-26
Electrosteel Castings Ltd	Final Dividend - Rs. - 0.9000	14-Aug-26	14-Aug-26
Federal Bank Ltd	Final Dividend - Rs. - 1.2000	14-Aug-26	14-Aug-26
Ganesh Consumer Products Ltd	Final Dividend - Rs. - 2.5000	14-Aug-26	14-Aug-26
Godawari Power and Ispat Ltd	Final Dividend - Rs. - 1.0000	14-Aug-26	14-Aug-26
Hindustan Aeronautics Ltd	Final Dividend - Rs. - 10.0000	14-Aug-26	14-Aug-26
HB Portfolio Ltd	Interim Dividend - Rs. - 1.2500	14-Aug-26	14-Aug-26
Hindustan Petroleum Corporation Ltd	Final Dividend - Rs. - 19.2500	14-Aug-26	14-Aug-26
INTERISE TRUST	Income Distribution (InvIT)	14-Aug-26	15-Aug-26
Indian Oil Corporation Ltd	Final Dividend - Rs. - 1.2500	14-Aug-26	14-Aug-26
Kalyani Investment Company Ltd	Dividend - Rs. - 10.0000	14-Aug-26	14-Aug-26
Kotyark Industries Ltd	Final Dividend - Rs. - 5.0000	14-Aug-26	14-Aug-26
Lloyds Engineering Works Ltd	Final Dividend - Rs. - 0.2500	14-Aug-26	14-Aug-26
Mangalam Cement Ltd	Final Dividend - Rs. - 1.5000	14-Aug-26	14-Aug-26
Global Health Ltd	Final Dividend - Rs. - 0.5000	14-Aug-26	14-Aug-26
Minda Corporation Ltd	Final Dividend - Rs. - 0.8000	14-Aug-26	14-Aug-26
NCC Ltd	Dividend - Rs. - 2.2000	14-Aug-26	14-Aug-26
Premco Global Ltd	Interim Dividend - Rs. - 2.0000	14-Aug-26	14-Aug-26
Quality Power Electrical Equipments Ltd	Interim Dividend - Rs. - 0.2500	14-Aug-26	14-Aug-26
Rain Industries Ltd	Interim Dividend - Rs. - 1.0000	14-Aug-26	14-Aug-26
RBL Bank Ltd	Final Dividend - Rs. - 1.0000	14-Aug-26	14-Aug-26
REC Ltd	Final Dividend - Rs. - 1.5500	14-Aug-26	14-Aug-26
Responsive Industries Ltd	Final Dividend - Rs. - 0.1000	14-Aug-26	14-Aug-26
Rashi Peripherals Ltd	Final Dividend - Rs. - 2.0000	14-Aug-26	14-Aug-26
Sandesh Ltd	Final Dividend - Rs. - 5.0000	14-Aug-26	14-Aug-26
Sanghvi Movers Ltd	Final Dividend - Rs. - 2.0000	14-Aug-26	14-Aug-26
Sarda Energy & Minerals Ltd	Final Dividend - Rs. - 2.0000	14-Aug-26	14-Aug-26
Sonata Software Ltd	Interim Dividend - Rs. - 1.2500	14-Aug-26	14-Aug-26
Suryalata Spinning Mills Ltd	Final Dividend - Rs. - 2.0000	14-Aug-26	14-Aug-26
Tourism Finance Corporation of India Ltd	Final Dividend - Rs. - 0.6000	14-Aug-26	14-Aug-26
Vibrant Global Capital Ltd	Interim Dividend - Rs. - 2.0000	14-Aug-26	14-Aug-26
Xchanging Solutions Ltd	Final Dividend - Rs. - 2.0000	14-Aug-26	14-Aug-26
Yatharth Hospital & Trauma Care Services Ltd	Interim Dividend - Rs. - 0.5000	14-Aug-26	14-Aug-26
Bandhan Bank Ltd	Dividend - Rs. - 1.5000	17-Aug-26	17-Aug-26

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