

**Indian Market Outlook – Monday, June 15, 2026:** The setup points to **bulls firmly in control** with a strong start expected on Dalal Street.

### Opening Trend

- **GIFT Nifty:** Up 404.5 points at 24033, signaling a strong **gap-up opening** for Dalal Street.
- **India VIX:** Down 6% to 14.72, showing reduced volatility and improved investor confidence.

### Global Cues

- **US Markets:** Ended higher on optimism around a **US–Iran peace agreement**.
- **SpaceX IPO:** Historic debut, the largest public listing in Wall Street history.
- **Asian Markets:** Surged as easing geopolitical tensions boosted risk appetite.
- **Oil Prices:** Slipped to their lowest since March, easing inflationary concerns.
- **Dollar:** Dropped to a 10-day low, supporting emerging market currencies.
- **Gold:** Rose over 1% as investors shifted to safe-haven assets.

### Flows & Currency

- **FII Activity:** Net sellers at ₹1,082 crore.
- **DII Activity:** Strong buying at ₹5,341 crore, offsetting FII outflows.
- **Rupee:** Strengthened to 95.11 against the dollar, aided by lower oil prices and unwinding of dollar positions.

### Key Takeaways

- Peace deal optimism between **US & Iran** is driving global risk-on sentiment.
- Lower oil prices are a **big positive for India**, reducing import costs and inflationary pressures.
- Domestic institutions are providing strong support despite foreign selling.
- Gold's rise indicates investors are still hedging against uncertainty.

## Technical Outlook

NIFTY FUT CLOSE : 23686 SA : 23440 SB : 23196 RA : 23826 RB : 23965  
TREND : SIDEWAYS ////////////////////////////////// BUY ABOVE 23910 TGT 24030/24080  
SL 23780 ////////////////////////////////// SELL BELOW 23465 TGT 23340/23290 SL  
23597

BANKNIFTY FUT CLOSE : 56872 SA : 56138 SB : 56407 RA : 57266 RB :  
57660 TREND : SIDEWAYS ////////////////////////////////// BUY ABOVE 57500 TGT  
57870/58100 SL 57165 ////////////////////////////////// SELL BELOW 56240 TGT  
55880/55710 SL 56580

FINNIFTY FUT CLOSE : 25965 SA : 25571 SB : 25177 RA : 26193 RB :  
26420 TREND : SIDEWAYS ////////////////////////////////// BUY ABOVE 26320 TGT  
26510/26600 SL 26122 ////////////////////////////////// SELL BELOW 25610 TGT  
25410/25310 SL 25810

## Stocks in News-Most of Long Term (+)

**ONGC:** Its downstream subsidiary, ONGC Petro additions Ltd (OPaL), has approved a massive fundraising plan to issue non-convertible debentures (NCDs) worth up to Rs 4,471 crore. The private placement will be strategically utilized for debt refinancing and meeting working capital requirements.

**Affle 3i:** Signed a definitive asset purchase agreement via its step-down arm to acquire the operational technology assets of AdColony for a consideration of \$4.7 million, expanding its multi-agent conversational AI and mobile advertising infrastructure layers.

**Steel Exchange India:** Received a formal empanelment mandate from the Andhra Pradesh Capital Region Development Authority (APCRDA) to supply construction steel for the mega Amaravati Capital City project. The development body will utilize the company's primary source TMT reinforcement bars, commercially branded as 'SIMHADRI TMT'.

**NLC India:** Declared the "Preferred Bidder" for the commercial exploration of the highly strategic Govindpur Mineral Block in Telangana. The mineral repository holds deep industrial significance due to rich deposits of critical and strategic rare earths, including Vanadium, Titanium, and Aluminous Laterite.

## VEDL-Demerger Stocks Listing Details

### The Four New Entities:

Vedanta Aluminium Metal Limited

Vedanta Oil and Gas Limited

Vedanta Power Limited

Vedanta Iron And Steel Limited

### Note\*

Special Trading Rules: All four of the newly listed stocks are initially placed in the Trade-for-Trade (T2T) segment on both the BSE and NSE for their first 10 sessions

## Banks/NBFC- Selective Stocks in News

### View- Most of Long Term(+) Traders Trade with SL

**Karur Vysya Bank:** The private lender has raised its Foreign Currency Non-Resident (FCNR) deposit rates to up to 7% to attract greater NRI inflows.

**DCB Bank:** The RBI has officially approved the appointment of Pushan Mahapatra as the Non-Executive Part-Time Chairman of the bank for a period spanning from June 12, 2026, to March 9, 2029.

**CreditAccess Grameen:** The microfinance major has successfully allocated Non-Convertible Debentures (NCDs) worth Rs 100 crore on a private placement basis to reinforce its liquidity pipeline.

**Aditya Birla Capital:** The board has approved a massive equity capital-raising program aggregating to Rs 4,000 crore via preferential share allotments to fortify its capital adequacy. Under the approved structure, parent entity Grasim Industries will inject up to Rs 2,880 crore, Suryaja Investments will subscribe to shares worth Rs 200 crore, and global institutional investor International Finance Corporation (IFC) will inject Rs 920 crore.

**IIFL Finance:** Its subsidiary, IIFL Fintech, has successfully completed the strategic acquisition of Xtracap.

## Medical and Pharma Selective Stocks in News

### View- Most of Long Term(+) Traders Trade with SL

**Yatharth Hospital:** The company is strategically transferring its Gurugram hospital asset to a subsidiary for a consideration of Rs 100 crore to streamline localized operations.

**Ipca Labs:** Signed a global licensing agreement with BRL to access its proprietary biologics delivery platform. The partnership will focus on the development of advanced monoclonal antibody therapies, specifically targeting oncology and inflammatory diseases.

**Aurobindo Pharma:** The US FDA has classified the inspection outcome at its arm's Telangana manufacturing facility (Eugia Pharma Specialities) as 'Official Action Indicated' (OAI) after concluding the inspection with 11 procedural observations. This classification indicates potential regulatory or administrative actions by the FDA.

**KIMS (Krishna Institute of Medical Sciences):** The board has approved a targeted promoter group funding round, authorizing the preferential allotment of equity share warrants worth Rs 600 crore to its core promoters to fund upcoming brownfield hospital expansions.

**Dr Reddy's Laboratories:** Expanded its oncology portfolio in the highly lucrative US generics market by commercially launching its generic Bosutinib Tablets. The product is a bioequivalent therapeutic alternative to the reference listed drug Bosulif, widely indicated for the treatment of chronic myeloid leukemia.

**Dr Lal PathLabs:** The diagnostics chain has incorporated a new subsidiary in Dubai, UAE, to expand its international footprint across the Middle East.

## Power and Infra Stocks in News

### **View- Most of News Very Good(Traders Trade with SL)**

**NTPC Green Energy:** The ONGC-NTPC joint venture has successfully commissioned a 50 MW solar unit as part of a 300 MW Round-The-Clock (RTC) project in Rajasthan, taking its cumulative solar capacity to 250 MW.

**ACME Solar:** Its subsidiary, ACME Sun Power Pvt, commissioned a 33.3 MW Battery Energy Storage System (BESS) project in Rajasthan to support grid storage architecture.

**Power Grid:** Declared the successful bidder for a critical transmission project in Andhra Pradesh, involving the establishment of a massive 765/400kV GIS substation to bolster regional grid stability.

**SEPC:** Secured substantial Letters of Acceptance (LoAs) worth Rs 673 crore from SAIL's IISCO Steel Plant (ISP) located in Burnpur.

**JSW Energy:** The company successfully commissioned the 150 MW Tidong Hydro Project in Kinnaur, Himachal Pradesh, significantly ahead of its scheduled October 2026 timeline. The run-of-river plant operates under a long-term PPA with UP Power Corporation at a remunerative tariff of Rs. 5.57/KWh, boosting the company's total installed capacity to approximately 13,900 MW.

### **Suzlon Energy in Focus**

**View: Positive/Trading Valuations Little Expensive/Prefer Trade at This Price Than Investment**

Cmp 55(Res@57-59/Sup@52)

In its latest investor presentation, the wind energy major highlighted that global wind capacity additions are sustainably outpacing total power capacity growth, driven by a highly favorable policy profile. It noted that the industry needs to aggressively ramp up execution reliability to maintain this momentum.

## Nifty 50

Gainers				
Company Name	Last Traded Price (₹)	Volume (Nos.)	Previous Close (₹)	Change (%)
Shriram Finance	954.95	9760441	886.25	7.75
Bajaj Finance	918.3	11729668	870.55	5.49
Larsen & Toubro	4049.3	3065790	3862	4.85
Interglobe Aviat	4709.7	2530474	4502.4	4.6
Titan Company	4184	1122271	4025.2	3.95
Tata Motors PVeh	390	7787586	375.9	3.75
HDFC Bank	772.45	36088159	744.6	3.74
Eternal	243.8	23501911	235.2	3.66
Jio Financial	235.89	12744670	228.02	3.45
Axis Bank	1356.3	8535670	1317.3	2.96

## Nifty 50

Losers				
Company Name	Last Traded Price (₹)	Volume (Nos.)	Previous Close (₹)	Change (%)
Nestle India	1375.7	2380729	1422.5	-3.29
O N G C	246.2	31112657	252.6	-2.53
Tech Mahindra	1429.2	2460369	1465.1	-2.45
SBI Life Insuran	1706	1438254	1719.1	-0.76
Tata Consumer	1100.7	1455068	1108.6	-0.71
Power Grid Corpn	284.8	5478294	286.65	-0.65
Coal India	443.5	9946830	446.2	-0.61
Bajaj Auto	10063	386190	10114	-0.5
Hindalco Inds.	1021.6	9388824	1024.3	-0.26
HCL Technologies	1109.6	2203987	1110.2	-0.05

## Bank Nifty

Gainers				
Company Name	Last Traded Price (₹)	Volume (Nos.)	Previous Close (₹)	Change (%)
AU Small Finance	1015.5	4077611	963.3	5.42
IDFC First Bank	76.5	47039199	72.95	4.87
HDFC Bank	772.45	36088159	744.6	3.74
Yes Bank	23.02	87273100	22.22	3.6
Union Bank (I)	170.05	13371950	164.54	3.35
IndusInd Bank	917.35	2663666	888.95	3.19
Axis Bank	1356.3	8535670	1317.3	2.96
Bank of Baroda	274.75	27384601	267.6	2.67
Kotak Mah. Bank	403.3	17227481	393.35	2.53
Federal Bank	315.7	9052110	309.75	1.92

Category	BUY VALUE(Cr)	SELL VALUE (Cr)	NET VALUE (Cr)
FII/FPI	12064.61	13146.79	<b>-1082.18</b>
DII	18877.03	13535.74	<b>5341.29</b>

Company Name	Closing Price	Change (%)
Nifty 50	23,622.90 Up	1.99
Bank Nifty	56,814.80 Up	2.97
Fin Nifty	25,943.35 Up	3.15
Nifty Midcap	14,245.60 Up	2.73
Sensex	75,527.95 Up	2.3
Gold	150675 Up	0.01
SILVER	246604 Up	0.17
DJIA	51202.26 Up	0.7
S& P 500	7431.46 Up	0.5
NASDAQ	25888.844 Up	0.31
RUSS 2K	2943.992 Up	0.79
NASD 100	23635.948 Up	0.64

As on 12-06-2026	Nifty Up 1.99%	Bank Nifty Up 2.30%
Index Futures	Net Positon	No.Contacts
Client	Longs Unwind	19445
DII	Longs Add	5733
FII	Shorts Cover	23360
Pro	Longs Unwind	9648

As on 12-06-2026	Nifty Up 1.99%	Bank Nifty Up 2.30%
<b>Stock Futures</b>	<b>Net Positon</b>	<b>No.Contacts</b>
<b>Client</b>	<b>Longs Unwind</b>	<b>3308</b>
<b>DII</b>	<b>Shorts Add</b>	<b>30659</b>
<b>FII</b>	<b>Longs Add</b>	<b>64792</b>
<b>Pro</b>	<b>Longs Unwind</b>	<b>30825</b>

As on 12-06-2026	Nifty Up 1.99%	Bank Nifty Up 2.30%
<b>Index Option Call</b>	<b>Net Positon</b>	<b>No.Contacts</b>
<b>Client</b>	<b>Longs Unwind</b>	<b>167222</b>
<b>DII</b>	<b>Longs Add</b>	<b>2080</b>
<b>FII</b>	<b>Shorts Cover</b>	<b>84905</b>
<b>Pro</b>	<b>Longs Add</b>	<b>80236</b>

As on 12-06-2026	Nifty Up 1.99%	Bank Nifty Up 2.30%
<b>Index Option Put</b>	<b>Net Positon</b>	<b>No.Contacts</b>
<b>Client</b>	<b>Shorts Cover</b>	<b>58479</b>
<b>DII</b>	<b>Longs Unwind</b>	<b>5442</b>
<b>FII</b>	<b>Longs Add</b>	<b>4773</b>
<b>Pro</b>	<b>Longs Unwind</b>	<b>578111</b>

As on 11-06-2026	Nifty Down 0.23%	Bank Nifty Up 0.20%
<b>Net Contracts Long &amp; Short Client</b>	<b>Net Position Longs Unwind</b>	<b>No. Contacts 255274</b>
<b>DII</b>	<b>Shorts Add</b>	<b>42768</b>
<b>FII</b>	<b>Longs Add</b>	<b>178845</b>
<b>Pro</b>	<b>Longs Add</b>	<b>119198</b>

As on 11-06-2026	Nifty Down 0.23%	Bank Nifty Up 0.20%
<b>Stock Option Net Put Client</b>	<b>Net Position Shorts Cover</b>	<b>No. Contacts 41582</b>
<b>DII</b>	<b>Longs Unwind</b>	<b>25</b>
<b>FII</b>	<b>Longs Unwind</b>	<b>12740</b>
<b>Pro</b>	<b>Longs Unwind</b>	<b>28817</b>

As on 11-06-2026	Nifty Down 0.23%	Bank Nifty Up 0.20%
<b>Stock Option Net Call Client</b>	<b>Net Position Longs Unwind</b>	<b>No. Contacts 165361</b>
<b>DII</b>	<b>Shorts Add</b>	<b>14455</b>
<b>FII</b>	<b>Shorts Cover</b>	<b>13754</b>
<b>Pro</b>	<b>Shorts Cover</b>	<b>166052</b>

## Corporate Actions

Company Name	Purpose	Ex-Date	Record Date
SMC Global Securities Ltd	Final Dividend - Rs. - 0.6000	15-Jun-26	15-Jun-26
Mini Diamonds India Ltd	Bonus issue 1:1	16-Jun-26	16-Jun-26
R R Kabel Ltd	Final Dividend - Rs. - 5.5000	16-Jun-26	16-Jun-26
Brigade Enterprises Ltd	Bonus issue 1:3	17-Jun-26	17-Jun-26
Cyient Ltd	Buy Back of Shares	17-Jun-26	17-Jun-26
Capital Small Finance Bank Ltd	Final Dividend - Rs. - 5.0000	18-Jun-26	18-Jun-26
eMudhra Ltd	Final Dividend - Rs. - 1.2500	18-Jun-26	18-Jun-26
GHCL Ltd	Final Dividend - Rs. - 12.0000	18-Jun-26	18-Jun-26
HDB Financial Services Ltd	Final Dividend - Rs. - 2.0000	18-Jun-26	18-Jun-26
Monika Alcobev Ltd	Final Dividend - Rs. - 1.0000	18-Jun-26	18-Jun-26
Oasis Securities Ltd	Right Issue of Equity Shares	18-Jun-26	18-Jun-26
Swastika Investmart Ltd	Final Dividend - Rs. - 0.6000	18-Jun-26	18-Jun-26
Tata Technologies Ltd	Final Dividend - Rs. - 8.3500	18-Jun-26	18-Jun-26
Tata Technologies Ltd	Special Dividend - Rs. - 3.3500	18-Jun-26	18-Jun-26
Vimta Labs Ltd-₹	Final Dividend - Rs. - 2.0000	18-Jun-26	18-Jun-26
Amba Enterprises Ltd	Final Dividend - Rs. - 0.7500	19-Jun-26	19-Jun-26
AWL Agri Business Ltd	Final Dividend - Rs. - 1.0000	19-Jun-26	19-Jun-26
Corona Remedies Ltd	Final Dividend - Rs. - 10.0000	19-Jun-26	19-Jun-26
Deepak Builders and Engineers India Ltd	Stock Split From Rs.10/- to Rs.1/-	19-Jun-26	19-Jun-26
GHCL Textiles Ltd	Final Dividend - Rs. - 0.6000	19-Jun-26	20-Jun-26
HDFC Bank Ltd	Final Dividend - Rs. - 13.0000	19-Jun-26	19-Jun-26
HDFC Life Insurance Company Ltd	Final Dividend - Rs. - 2.1000	19-Jun-26	19-Jun-26
Hindusthan Insulators & Industries Ltd	Final Dividend - Rs. - 0.5000	19-Jun-26	19-Jun-26
IndiaMART InterMESH Ltd	Special Dividend - Rs. - 30.0000	19-Jun-26	19-Jun-26
IndiaMART InterMESH Ltd	Final Dividend - Rs. - 30.0000	19-Jun-26	19-Jun-26
String Metaverse Ltd	Bonus issue 2:9	19-Jun-26	19-Jun-26
Polycab India Ltd	Final Dividend - Rs. - 47.0000	19-Jun-26	19-Jun-26
Raghav Productivity Enhancers Ltd	Final Dividend - Rs. - 1.0000	19-Jun-26	19-Jun-26
Sanofi Consumer Healthcare India Ltd	Final Dividend - Rs. - 75.0000	19-Jun-26	19-Jun-26
Solitaire Machine Tools Ltd	Final Dividend - Rs. - 1.5000	19-Jun-26	20-Jun-26
Tata Communications Ltd	Final Dividend - Rs. - 17.5000	19-Jun-26	19-Jun-26
Tata Motors Passenger Vehicles Ltd	Final Dividend - Rs. - 3.0000	19-Jun-26	19-Jun-26
Torrent Power Ltd	Final Dividend - Rs. - 5.0000	19-Jun-26	19-Jun-26

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