

# National Stock Exchange of India

## Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/57288	Date: June 27, 2023
Circular Ref. No: 77/2023	

All Members

Takeover offer under Tender Offer scheme of Surani Steel Tubes Limited (Revised Details)

This is in continuation to NSE circular no. NSE/CMTR/ 57047 and NSE/CMTR/ 57114 dated June 12, 2023 and June 15, 2023 respectively regarding upcoming takeover offer of Surani Steel Tubes Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022.

The revised security parameters for Live are provided as Annexure 1.

For and on behalf of  
National Stock Exchange of India Limited

Manjunath Gadiyar  
Senior Manager

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Annexure 1  
Security parameters for Live

Security symbol	SURANI
Series	TO
Issue Period	16-June-2023 to 30-June-2023 (Excluding Exchange holiday on 29 <sup>th</sup> June 2023)
Company Name	Surani Steel Tubes Limited
Acquirer Name	Vijay Singla (Acquirer 1), Chetan Singla (Acquirer 2) and Santosh Rani (Acquirer 3)
Issue size	33,13,600 Equity Shares
Offer price	Rs. 44/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size (updated)	2000 Equity shares
ISIN	INE01ZJ01015
Merchant Banker	Corporate Professionals Capital Private Limited
Registrar	Beetal Financial & Computer Services Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.