

# National Stock Exchange of India Limited

## Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/65481	Date: December 09, 2024
Circular Ref. No: 166/2024	

All Members

Takeover offer under Tender Offer scheme of Astec Lifesciences Limited

Mr. Nadir Godrej (Acquirer 1), Ms. Tanya Dubash (Acquirer 2), Ms. Nisaba Godrej (Acquirer 3) and Mr. Pirojsha Godrej (Acquirer 4) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of Astec Lifesciences Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live session are as given below:

Live Bidding Details	
Issue Period	12-Dec-2024 to 26-Dec-2024
Bidding Time and Custodial confirmation Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	<a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>
Security Parameters	Refer Annexure 1

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of  
National Stock Exchange of India Limited

Bharat Gandhi  
Chief Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

## Annexure 1

## Security parameters for Live

Security symbol	ASTECC
Series	TO
Issue Period	12-Dec-2024 to 26-Dec-2024
Company Name	Astec Lifesciences Limited
Acquirer Name	Mr. Nadir Godrej, Ms. Tanya Dubash, Ms. Nisaba Godrej and Mr. Pirojsha Godrej
Issue size	Upto 50,99,035 Equity Shares
Offer price	Rs. 1094.96/-
Offer type	Takeover
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity share
ISIN	INE563J01010
Merchant Banker	Kotak Mahindra Capital Company Limited
Registrar	Bigshare Services Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022, for details.

## Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH