

# National Stock Exchange of India Limited

## Circular

| Department: Capital Market Segment |                        |
|------------------------------------|------------------------|
| Download Ref No: NSE/CMTR/58919    | Date: October 13, 2023 |
| Circular Ref. No: 129/2023         |                        |

All Members

### Takeover Offer under Tender Offer scheme of Suven Pharmaceuticals Limited

Berhyanda Limited (Acquirer) along with Berhyanda Midco Limited (PAC 1) and Jusmiral Midco Limited (PAC 2) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of Suven Pharmaceuticals Limited. The offer shall be in accordance with the Tender Offer Scheme as per Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of the live session are as given below:

| Live Bidding Details                        |   |
|---|---|
| Issue Period                                | 20-Oct-2023 to 03-Nov-2023<br>(Excluding 24-Oct-2023)*            |
| Bidding Time and Custodial Confirmation     | 9.15 a.m. to 3.30 p.m.  |
| Custodial Confirmation on Issue Closure Day | 9.15 a.m. to 4.00 p.m.  |
| Live URL for Members                        | <a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a> |
| Security Parameters                         | <b>Refer Annexure 1</b>   |

\*Please note that the Tender offer window shall not be available on 24-Oct-2023 on account Dussehra.

All trading members of the Capital Market segment are eligible to participate in the Tender Offer facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The user id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

**For and on behalf of  
National Stock Exchange of India Limited**

**Manjunath Gadiyar  
Senior Manager**

|                          |               |
|--------------------------|---------------|
| Toll Free No             | Email id      |
| 1800-266-0050 (Option 1) | msm@nse.co.in |

**Annexure 1**
**Security parameters**

|                 |  |
|-----------------|--|
| Security Symbol | SUVENPHAR  |
| Series          | TO   |
| Issue Period    | 20-Oct-2023 to 3-Nov-2023 (excluding 24-Oct-2023)  |
| Company Name    | Suven Pharmaceuticals Limited  |
| Acquirers Name  | Berhyanda Limited (Acquirer) along with Berhyanda Midco Limited (PAC 1) and Jasmiral Midco Limited (PAC 2) |
| ISIN            | INE03QK01018   |
| Issue size      | Upto 6,61,86,889 Equity Shares   |
| Face Value      | Re.1   |
| Offer type      | Takeover   |
| Issue type      | Fixed price  |
| Offer price     | Rs.495   |
| Merchant Banker | Kotak Mahindra Capital Company Limited   |
| Registrar       | KFin Technologies Limited  |

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022 for details.

**Bidding categories**

| <b>Sr. No</b> | <b>Investor Category</b>            | <b>Status code</b> |
|---------------|-------------------------------------|--------------------|
| 1             | Foreign Institutional Investors     | FII                |
| 2             | Mutual Funds                        | MF                 |
| 3             | Insurance Company                   | IC                 |
| 4             | Banks & Financial Institutions      | FI                 |
| 5             | Other QIBs                          | OTH                |
| 6             | Bodies Corporate                    | CO                 |
| 7             | Individuals                         | IND                |
| 8             | Other – Non-Institutional Investors | NOH                |