

# National Stock Exchange of India Limited

## Circular

| Department: Capital Market Segment |                        |
|------------------------------------|------------------------|
| Download Ref No: NSE/CMTR/65944    | Date: January 02, 2025 |
| Circular Ref. No: 02/2025          |                        |

All Members

### Takeover offer under Tender Offer scheme of A B Cotspin India Limited

Mr. Abhey Jindal (Acquirer 1), Mrs.Suvarna Jindal (Acquirer 2), Mrs.Sanya Jindal (Acquirer 3) and Mrs.Renu Jindal (Acquirer 4) along with Shree Jindal Soya Private Limited (PAC) have approached the Exchange for usage of web-based bidding platform for the upcoming takeover offer of A B Cotspin India Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live session are as given below:

| Live Bidding Details                         |   |
|--|---|
| Issue Period                                 | 08-Jan-2025 to 21-Jan-2025  |
| Bidding Time and Custodial confirmation Time | 9.15 a.m. to 3.30 p.m.  |
| Custodial confirmation on Issue closure day  | 9.15 a.m. to 4.00 p.m.  |
| Live URL for Members                         | <a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a> |
| Security Parameters                          | Refer Annexure 1  |

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

**For and on behalf of  
National Stock Exchange of India Limited**

**Manjunath Gadiyar  
Senior Manager**

|                          |                 |
|--------------------------|-----------------|
| <b>Toll Free No</b>      | <b>Email id</b> |
| 1800-266-0050 (Option 1) | msm@nse.co.in   |

**Annexure 1**
**Security parameters for Live**

|                 |   |
|-----------------|---|
| Security symbol | ABCOTS  |
| Series          | TO  |
| Issue Period    | 08-Jan-2025 to 21-Jan-2025  |
| Company Name    | A B Cotspin India Limited   |
| Acquirer Name   | Mr. Abhey Jindal (Acquirer 1)<br>Mrs.Suvarna Jindal (Acquirer 2)<br>Mrs.Sanya Jindal (Acquirer 3)<br>Mrs.Renu Jindal (Acquirer 4) along with<br>Shree Jindal Soya Private Limited (PAC) |
| Issue size      | Upto 26,75,972 Equity Shares  |
| Offer price     | Rs.236/-  |
| Offer type      | Takeover  |
| Issue type      | Fixed price   |
| Face Value      | Rs.10/-   |
| Lot size        | 500 Equity share  |
| ISIN            | INE08PH01015  |
| Merchant Banker | Corporate Professionals Capital Private Limited   |
| Registrar       | Beetal Financial & Computer Services Private Limited  |

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022, for details.

**Bidding categories**

| <b>Sr. No</b> | <b>Investor Category</b>            | <b>Status code</b> |
|---------------|-------------------------------------|--------------------|
| 1             | Foreign Institutional Investors     | FII                |
| 2             | Mutual Funds                        | MF                 |
| 3             | Insurance Company                   | IC                 |
| 4             | Banks & Financial Institutions      | FI                 |
| 5             | Other QIBs                          | OTH                |
| 6             | Bodies Corporate                    | CO                 |
| 7             | Individuals                         | IND                |
| 8             | Other - Non Institutional Investors | NOH                |