

## NOTICES

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|-------------------|--|--------------------|-------------|
| <b>Notice No.</b> | 20240828-62  | <b>Notice Date</b> | 28 Aug 2024 |
| <b>Category</b>   | Corporate Actions  | <b>Segment</b>     | Equity      |
| <b>Subject</b>    | Scheme of Arrangement -Extinguishment of 'A' Ordinary Shares of TATA MOTORS LTD. (Scrip Code: 570001). |                    |             |

### Content

Trading members of the Exchange are hereby informed that pursuant to the Scheme of Arrangement as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench, TATA MOTORS LTD ("the Company") has fixed Record Date for the purpose of determining the names of the Holders of 'A' Ordinary Shares who shall be entitled to receive Consideration as a result of cancellation and extinguishment of the 'A' Ordinary Shares held by the Shareholders.

Trading Members are advised not to deal in the 'A' Ordinary Shares of the Company with effect from the under mentioned date, as per details given below :-

| COMPANY NAME CODE            | RECORD DATE | PURPOSE   | NO DEALINGS FROM W.E.F.        |
|------------------------------|-------------|---|--------------------------------|
| TATA MOTORS LTD.<br>(570001) | 01/09/2024  | <p>The Scheme of Arrangement sanctioned by the Hon'ble NCLT, Mumbai Bench provides for the following:</p> <p>(1) Upon the Scheme becoming effective, the share capital of the Company pertaining to the 'A' Ordinary Shares (including the subscribed, issued and paid up share capital pertaining to the 'A' Ordinary Shares) as on the Effective Date will be reduced on the Effective Date, i.e., by cancelling and extinguishing all 'A' Ordinary Shares held by the relevant holders of the 'A' Ordinary Shares as on the Record Date, for the consideration mentioned below;</p> <p>(2) The Company shall, issue New Ordinary Shares on behalf and for the benefit of each holder of the 'A' Ordinary Shares whose shares have been cancelled as per Point No. 1 above, in the following proportion:<br/>"for every 10 (Ten) cancelled and extinguished Fully Paid-up 'A' Ordinary Shares of the Face Value of Rs.2/- each, the Company will issue 7 (Seven) Fully Paid-Up Ordinary Share(s) of the Face value of Rs.2/- each. ("Capital Reduction Consideration")"</p> <p>Immediately post issuance and allotment, the Company shall take necessary steps for obtaining the listing and trading approvals for the issued Ordinary shares in accordance with the Scheme</p> | 30/08/2024<br>DR-705/2023-2024 |

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza

Senior Manager – Listing Operations (CRD)

August 28, 2024