

NOTICES

Notice No.	20240705-48	Notice Date	05 Jul 2024
Category	Corporate Actions	Segment	Equity
Subject	Scheme of Arrangement (Demerger) of RAYMOND LIMITED (Scrip Code 500330)		

Content

Trading Members of the Exchange are hereby informed that, pursuant to the Composite Scheme of Arrangement as approved by the Hon'ble National Company Law Tribunal, MUMBAI Bench, RAYMOND LIMITED, has fixed Record Date for the purpose of Demerger and for determining the entitlement of the shareholders of the Company, as per details given below: -

COMPANY NAME CODE	RECORD DATE	PURPOSE	EX-ENTITLEMENT FROM DATE & SETT. NO.
RAYMOND LIMITED (500330)	11/07/2024	<p>As per Composite Scheme of Arrangement sanctioned by the Hon'ble National Company Law Tribunal, MUMBAI Bench, inter alia, between, RAYMOND LIMITED, (Demerged Company) and Raymond Lifestyle Limited (Formerly: Raymond Consumer Care Limited- the Resulting Company) and Ray Global Consumer Trading Limited (Transferor Company) and their Respective Shareholders and Creditors;</p> <p>The Scheme provides for Demerger of Lifestyle Business Undertaking of RAYMOND LIMITED, (Demerged Company) INTO Raymond Lifestyle Limited (Formerly: Raymond Consumer Care Limited- the Resulting Company) (Demerger);</p> <p>Upon the Scheme becoming effective and In consideration of the Demerger :- Four [4 only] Equity Shares of Raymond Lifestyle Limited (Formerly: Raymond Consumer Care Limited) of INR 2/- each fully paid-up shall be issued and allotted to the Shareholders of Raymond Ltd holding Five [5 only] Equity Shares of INR 10/- each fully paid up of Raymond Ltd.</p>	11/07/2024 DR-671/2024-2025

Note:

- Pursuant to SEBI Circular No. SEBI/Cir/ISD/1/2010 dated November 2, 2010, Trading members are hereby informed that the Trading in the Equity Shares of the aforesaid Company shall be transferred from 'A' Group to 'T' group w.e.f. 11th July, 2024, and
- Pursuant to SEBI Circular No. CIR/MRD/DP/01/2012 dated January 20, 2012, the aforesaid scrip shall be a part of Call Auction in Pre-open Session (Special Pre- open Session (SPOS)) on 11th July, 2024. For further information on SPOS, the trading members are requested to refer to the Exchanges notice no. 20120216-29 dated February 16, 2012 on Enabling Special Pre-open Session.

Subject to compliance with requisite formalities, the Equity Shares of the Resulting Company i.e. Raymond Lifestyle Limited (Formerly: Raymond Consumer Care Limited) will be listed on BSE Limited.

Marian Dsouza
Senior Manager –Listing Operations (CRD)
July 05, 2024