

National Stock Exchange of India

Circular

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| Department: LISTING | |
| Download Ref No: NSE/CML/61324 | Date: March 27, 2024 |
| Circular Ref. No: 0564/2024 | |

To All Members,

Sub: Recommencement of trading in Equity Shares of Sri Adhikari Brothers Television Network Limited post capital reduction pursuant to Resolution Plan approved by Hon'ble NCLT vide order dated December 08, 2023

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from April 01, 2024 along with the Managernated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from April 01, 2024

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

Annexure I
Sri Adhikari Brothers Television Network Limited

| | |
|--------------------------|---|
| Symbol | SABTNL |
| Name | Sri Adhikari Brothers Television Network Limited |
| Series | *BE – Trade for Trade |
| Security Description | Equity Shares of Rs. 10/- each post capital reduction pursuant to Resolution Plan approved by Hon'ble National Company Law Tribunal, vide order dated December 08, 2023 |
| ISIN* | INE416A01044 |
| Face Value | Rs. 10/- |
| Paid-up Value | Rs. 10/- |
| No. of securities | 373056 |
| Distinctive number range | 1 to 373056 |
| Market lot | 1 |
| Pari Passu | Yes |
| Remarks | *Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010 |
| Lock in details | NA |

* Currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN (IN8*****) in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 and CIR/MRD/DP/24/2012 dated September 11, 2012 regarding activation of ISIN in case of additional issue of shares / securities.

Address of Registered Office of the Company:
Sri Adhikari Brothers Television Network Limited

 6th floor, Oberoi Complex

Next to Laxmi Industries Estate

Oshiwara- New Link, Andheri West,

Mumbai-400053.

Tel No. 022-26395400

 Email id: investorservices@adhikaribrothers.com

 Website: www.adhikaribrothers.com

Contact Person: - Ms. Kajal Pandey

Name and Address of Registrar and Share Transfer Agents:
Link Intime India Pvt. Ltd.

C - 101, 247 Park,

LBS Marg, Vikhroli (West),

Mumbai, Maharashtra, 400083

Contact Person: Mr. Ranjith Ramachandran

Tel No. 022 – 40230000

Email: ranjith.ramachandran@linkintime.co.in

Website: www.linkintime.co.in

The brief details about the Resolution Plan approved by NCLT is as follows:

1. The Resolution Plan under the Provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved by Hon'ble National Company Law Tribunal, Mumbai Bench, vide order dated December 08, 2023.
2. As per the Scheme of Reduction, the issued, subscribed and paid-up share capital of the Company shall stand reduced from Rs.34,94,45,000/- divided into 3,49,44,500 Equity Shares of the face value of Rs.10/- each to Rs.37,30,560/- divided into 3,73,056 Equity Shares of the Face Value of Rs.10/- each. (Directly or via intermediate steps of Face Value reduction from Rs.10/- to Rs.0.10/- and share consolidation of 100 shares of Rs.0.10/- face value to 1 share of Rs.10/- face value.)
3. The Company had fixed January 24, 2024 as record date for Reduction of Equity Share Capital of Sri Adhikari Brothers Television Network Limited pursuant to the Resolution Plan approved by the Hon'ble National Company Law Tribunal, Mumbai bench vide its order dated December 08, 2023.

