

NOTICES

Notice No.	20240918-4	Notice Date	18 Sep 2024
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of Supra Industrial Resources Limited		
Attachments	Corrigendum to Letter of Offer.pdf ; Letter of Offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13,2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24,2019 and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an Open Offer is made by Mr. Sagar Shashikant Khona ("Acquirer 1"), Mrs. Kinjal Bhavin Khona ("Acquirer 2"), Mrs. Nidhi Sagar Khona ("Acquirer 3"), and by Mr. Bhavin Shashikant Khona ("Acquirer 4"), (Acquirer 1, Acquirer 2, Acquirer 3 and Acquirer 4 are hereinafter collectively referred to as "Acquirers") to the Public Shareholders of Supra Industrial Resources Limited, ("Target Company") to Acquire up to 65,000 (Sixty Five Thousand) fully paid up equity shares of face value of Rs.10 (Rupees Ten Only) each representing 26.00% of the Total Voting Share Capital on a fully diluted basis of the Target Company, at the Offer Price of Rs. 9.00/- (Rupees Nine only), per fully paid-up equity share payable in cash, per equity share subject to the terms and conditions mentioned in the Letter of Offer, the PA and the DPS, pursuant to and in compliance with Regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), for substantial acquisition of Equity Shares and Voting Share Capital accompanied with change in control and management of the Target Company. From Thursday, September 19, 2024, to Thursday October 03, 2024, (Excluding October 02, 2024, due to SEBI holiday).

Letter of Offer is herewith attached for your perusal.

The Company is Only Listed on Metropolitan Stock Exchange

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy General Manager
Listing Business Relationship
September 18, 2024