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NOTICES

Notice No.	20240610-57	Notice Date	10 Jun 2024
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of SWOJAS ENERGY FOODS LIMITED		
Attachments	LOF.pdf ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019 and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by Parthrajsinh Harshadsinh Rana ('Acquirer 1'), Jyoti Gupta a.k.a Jyoti Khandelwal ('Acquirer 2') (Acquirer 1 and Acquirer 2 hereinafter collectively referred to as 'Acquirers') to the public shareholders of **SWOJAS ENERGY FOODS LIMITED** ("Target Company") at a price of Rs 4/- (Rupees Four Only) per equity share ("offer price"), payable in cash, to acquire up to **77,40,663/-** (Seventy Seven lakhs Forty thousand Six Hundred & Sixty Three only) equity shares of face value of Rs. 10/- each ("offer shares"), representing 25% (Twenty five percentage) of the voting share capital pursuant to the provisions of Regulations 3 (1) and 4 of the SEBI (SAST) Regulations, for substantial acquisition of Equity Shares and Voting Share Capital accompanied with change in control and management of the Target Company. **From June 13, 2024 To June 27, 2024 (Excluding June 17, 2024 due to SEBI Holiday)**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy General Manager

Listing Business Relationship

June 10, 2024