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NOTICES

Notice No.	20250204-53	Notice Date	04 Feb 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of MIZZEN VENTURES LIMITED		
Attachments	LOF - Mizzen Ventures Limited.pdf ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210 16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an Open offer is made by Mr. Sandeep Dsilva (Acquirer 1), Mr. Anil Anand Khot (Acquirer 2), Mr. Nimesh Sahadeo Singh (Acquirer 3), Mr. Chetan Mehrotra (Acquirer 4) and Mr. Rajiv Jaisukhlal Vaghani (Acquirer 5) Mr. Hiren Kishor Deshpande (Acquirer 6) (Acquirer-1, Acquirer-2, Acquirer-3, Acquirer-4, Acquirer-5 and Acquirer-6 being collectively referred to as “Acquirers”) to the Public Shareholders of **MIZZEN VENTURES LIMITED (Formerly known as Jyothi Infraventures Limited)** (“Target Company”) at a price of **Rs 10.00/- (Rupees Ten Only)**, payable in cash to Acquire up to **57,21,300 (Fifty Seven Lakhs Twenty One Thousand and Three Hundred)** fully paid-up equity shares of face value of Rs.10.00/- each representing 26.01% of Voting Equity Share Capital of the Target Company pursuant to and in compliance with the provisions of regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) regulations, 2011, as Amended, **Friday, 07th February, 2025 to Friday, 21st February, 2025.**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy General Manager

Listing Business Relationship

February 04, 2024