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NOTICES

Notice No.	20240826-9	Notice Date	26 Aug 2024
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) for Symphony Limited		
Attachments	Symphony - Letter of Offer.pdf ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated Nov 02, 2020, and 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that **Symphony Limited** (“The Company”) offer to buyback not exceeding **2,85,600 (Two Lakh Eighty Five Thousand Six Hundred Only)** fully paid-up equity shares of the company of the face value of INR 2/- (Indian Rupees Two Only) each, representing 0.41% of the total number of equity shares in the total paid-up equity capital of the company as on March 31, 2024 from all eligible shareholders (equity shareholders as on the record date, being Wednesday, August 21, 2024) on a proportionate basis, through the ‘tender Offer’ route, at a price of **INR 2,500/- (Indian Rupees Two Thousand Five Hundred Only)** per equity share, payable in cash, for an aggregate maximum amount not exceeding INR 71,40,00,000/- (Indian Rupees Seventy One Crores Forty Lakhs Only) (The “Buyback”) excluding the transaction costs, **Tuesday, August 27, 2024, to Monday, September 02, 2024.**

Letter of Offer is herewith attached for perusal.

Market participants are further requested to note that this offer will be as per the SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019 and 20200528-32 dated 28 May 2020 and the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy General Manager

Listing Business Relationship

August 26, 2024