

NOTICES

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|--------------------|---|--------------------|-------------|
| Notice No. | 20240605-12 | Notice Date | 05 Jun 2024 |
| Category | Trading | Segment | Equity |
| Subject | Opening of Offer to Buy – Acquisition Window (Buyback) for ANAND RATHI WEALTH LIMITED | | |
| Attachments | LOF.pdf | | |

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019 and 20200528-32 dated 28 May 2020, 20201102-43 dated Nov 02, 2020 and 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All Market Participants are hereby informed that **ANAND RATHI WEALTH LIMITED** (“The Company”) Offer to buyback upto **3,70,000** (Three lakhs Seventy Thousand) fully paid-up equity shares of having face value of Rs.5 (Indian Rupees Five Only) each of the Company (“Equity Shares”), representing 0.88% of the total number of equity shares in the paid-up equity capital of the company, from all the eligible shareholders of the company as on the record date i.e **Monday, June 03, 2024**, on a proportionate basis by way of the tender offer route as prescribed under the buyback regulations, through stock exchange mechanism at a price of Rs **4450/** (Indian Rupees Four Thousand Four Hundred & fifty only) per equity share payable in cash for an Aggregate consideration not exceeding Rs 164,65,00,000/- (Rupees one hundred sixty four crores and sixty five lakhs only (“buyback”) from **June 07, 2024 to June 13, 2024**.

Letter of Offer is herewith attached for perusal.

Market participants are further requested to note that this offer will be as per the SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019 and 20200528-32 dated 28 May 2020 and the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde
Deputy General Manager
Listing Business Relationship
June 05, 2024