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NOTICES

Notice No.	20250317-27	Notice Date	17 Mar 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of JATTASHANKAR INDUSTRIES LIMITED		
Attachments	LOF - Jattashankar Industries Limited.pdf ;		
Content			

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017, 20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25, 2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by Mr. Tarunkumar Gunvantlal Patel (“Acquirer 1”), Mr. Vedant Tarunbhai Patel (“Acquirer 2”), Mr. Vishal Prakashbhai Ashara (“Acquirer 3”) and Mr. Keval Jayanti Khudai (“Acquirer 4”), Mr. Nileshbhai Bhagvanji Bapodara (“Acquirer 5”), (Acquirer-1, Acquirer-2, Acquirer-3, Acquirer-4 and Acquirer 5 being collectively referred to as “Acquirers”) to the Public Shareholders of **JATTASHANKAR INDUSTRIES LIMITED** (“Target Company”) at a price of **Rs 60.00/- (Rupees Sixty Only)**, payable in cash to acquire up to **11,40,646 (Eleven Lakhs Forty Thousand Six Hundred and Forty Six)** fully paid-up equity shares of face value of Rs.10.00/- each representing 26% of Voting Equity Share Capital of the Target Company pursuant to the Regulations 3 (1) and 4 of the SEBI (SAST) Regulations 2011 and subsequent amendments thereof for substantial acquisition of shares / voting rights accompanied with change in control of the target company From **Wednesday, 19th March, 2025 To Wednesday, 02nd April, 2025 (Excluding 31st March 2025 due to SEBI Holiday).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy General Manager

Listing Business Relationship

March 17, 2025