

## NOTICES

<b>Notice No.</b>	20250205-26	<b>Notice Date</b>	05 Feb 2025
<b>Category</b>	Trading	<b>Segment</b>	Equity
<b>Subject</b>	Opening of Offer to Buy – Acquisition Window (Takeover) of OXYGENTA PHARMACEUTICAL LIMITED.		
<b>Attachments</b>	<a href="#">OPL - Letter of Offer.pdf</a>		

### Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13,2015 and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24,2019 and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an Open offer is made by **VIRUPAKSHA ORGANICS LIMITED (“ACQUIRER”)** to the Public Shareholders of **OXYGENTA PHARMACEUTICAL LIMITED (“Target Company ”)** at a price of **Rs 40.00/- (Rupees Forty Only)**, payable in cash to Acquire up to **96,16,000 (Ninety Six Lakhs Sixteen Thousand)** fully paid-up equity shares of face value of Rs.10.00/- each representing 26.00% of Emerging Voting Equity Share Capital of the Target Company pursuant to and in compliance with the provisions of regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) regulations, 2011, and amendments thereto (“SEBI (SAST) Regulations, 2011”) from the Eligible Equity Shareholders. **From, Friday, 07th February, 2025 to Friday, 21st February, 2025. (Excluding 19th February 2025 due to SEBI Holiday).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – [www.bseindia.com](http://www.bseindia.com).

Mangesh Tayde  
Deputy General Manager  
Listing Business Relationship  
February 05, 2025