

NOTICES

Notice No.	20241105-48	Notice Date	05 Nov 2024
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for HINDUSTAN ZINC Ltd - Live Activities Schedule		
Content			

Trading Members and Custodian Members of the Exchange are requested to note the Schedule of activities in respect of Offer for Sale of shares of HINDUSTAN ZINC LTD scheduled for Wednesday, 6th November'2024 and Thursday, 7th November'2024 on the Exchange as follows.

Particulars of OFS for HINDUSTAN ZINC LTD

Security Name	HINDUSTAN ZINC LTD
Security Symbol	HINDZINC
Security Code	500188
ISIN	INE267A01025
Offer Size	5,28,16,488 shares
	Base Offer Size – 5,28,16,488 shares and Additional Option to sell up to 5,28,16,487 shares (Oversubscription Option). Total Shares (Base Size + Green Shoe) 10,56,32,975. The seller shall intimate the stock exchanges of its intention to exercise the oversubscription after trading hours (i.e. on or before 5 pm) on 6th November'2024.
Retail Offer Size	10 % of Issue Size reserved for Retail
Reservation to Retail Investors	52,81,649 shares
	Base Offer Size 52,81,649 shares and Oversubscription Option of 52,81,649 shares. Total Shares (Base Size + Green Shoe) 1,05,63,298 shares.
Non-Retail Offer Size	4,75,34,839 shares
	Base Offer Size 4,75,34,839 shares and Oversubscription Option of 4,75,34,838 shares. Total Shares (Base Size + Green Shoe) 9,50,69,677 shares
Market Lot	1 share
Tick Size	Rs 0.05
Face Value	Rs 2/-
Floor Price	Rs 505.00/-
Allocation Methodology	Price Priority Method
Bid Opening Date (IC/MF/OTH/NII)	6th November'2024
Bid Closing Date (IC/MF/OTH/NII)	6th November'2024
Bid Opening Date (RI/RIC)@	7th November'2024
Bid Closing Date (RI/RIC) @	7th November'2024

@ And Un-allocated Bidders on T Day (6th November''2024) who choose to carry forward their bid on T+1 Day (7th November''2024)

Session Timings:

LIVE OFS SESSION	Date	Day	FROM	TO
Bid Entry Period (IC/MF/OTH/NII)	6th November'2024	T	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	6th November'2024	T	9.15 AM	3.30 P.M.
Give up/Take up	7th November'2024	T + 1*	Upto 7.30 A.M	
Bid Entry Period (RI/RIC) @	7th November'2024	T + 1	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	7th November'2024	T + 1	9.15 AM	3.30 P.M.
Give up/Take up	8th November'2024	T + 2*	Upto 7.30 A.M	

*Only for Institutional Investor bids of 0% Margin bid

@ And Un-Allocated Bidders on T Day (6th November''2024) who choose to carry forward their bid on T+1 Day (7th November''2024)