

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/64740

Date: October 25, 2024

Circular Ref. No.: 2055/2024

To All Members,

Sub: Listing of Equity Shares of Waaree Energies Limited (IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from October 28, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from October 28, 2024.

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

Annexure

Symbol	WAAREEENER
Name of the Company	Waaree Energies Limited
Series	EQ
ISIN	INE377N01017
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 1503/-
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	287283199
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock in details	As per Annexure I

Address of Registered Office of the Company:**Waaree Energies Limited**

602, 6th Floor, Western Edge – I,
Western Express Highway, Borivali (East),
Mumbai - 400066, Maharashtra, India
Email: investorrelations@waaree.com
Website: www.waaree.com
Contact Number: +912266444444

Company Secretary and Compliance Officer:

Mr. Rajesh Ghanshyam Gaur
Email: investorrelations@waaree.com
Website: www.waaree.com
Financial Year: April 2024 - March 2025

Address of Registrar:**Link Intime India Private Limited**

C-101, 247 Park LBS Marg, Surya Nagar,
Gandhi Nagar Vikhroli (West) Mumbai - 400083
Maharashtra, India
Email: waaree.ipo@linkintime.co.in
Website: www.linkintime.co.in
Tel: +918108114949
Contact Person: Ms. Shanti Gopalkrishnan

Annexure I
Waaree Energies Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock-in upto
	From	To	
4800000	1	4800000	Free
59884070	4800001	64684070	24-Apr-2025
2400000	64684071	67084070	24-Apr-2025
80679858	67084071	147763928	24-Apr-2025
44972164	147763929	192736092	24-Oct-2025
3840000	192736093	196576092	24-Apr-2025
57457640	196576093	254033732	24-Oct-2027
6692340	254033733	260726072	24-Apr-2025
909091	260726073	261635163	Free
1695941	261635164	263331104	Free
4247911	263331105	267579015	22-Nov-2024
4247976	267579016	271826991	21-Jan-2025
15456208	271826992	287283199	Free
287283199	Total		