

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/63698

Date: September 02, 2024

Circular Ref. No.: 1612/2024

To All Members,

Sub: Listing of Equity Shares of Vdeal System Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from September 03, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from September 03, 2024.

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

Annexure

| | |
|--|--|
| Symbol | VDEAL |
| Name of the Company | Vdeal System Limited |
| Series | ST(Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’) |
| ISIN | INE0U2M01015 |
| Face Value | Rs. 10/- |
| Paid-up Value | Rs. 10/- |
| Issue Price for the current public issue | Rs. 112/- per share |
| Security Description | Equity shares of Rs. 10/- each fully paid up |
| No. of securities | 4890460 |
| Distinctive number range | 1 to 4890460 |
| Market lot & Market Maker Minimum Quantity | 1200 Equity Shares |
| Type of market | Continuous Market |
| Pari Passu | Yes |
| Lock in details | As per Annexure I |

The equity shares of Vdeal System Limited (Symbol: VDEAL) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:
Vdeal System Limited

Plot No. 4/A, 4/B & 6, Janla Industrial Area, Khordha,
Jatni - 752054, Orissa, India

Website: www.vdealsystem.com

Email Id: compliance@vdealsystem.com

Tel: +9106742910670

Company Secretary and Compliance Officer:

Mr. Priyabrata Nayak

Website: www.vdealsystem.com

Email Id: compliance@vdealsystem.com

Tel: +9106742910670

Address of Registrar & Transfer Agents of the Company:
Cameo Corporate Services Limited

Subramanian Building 1 Club House Road,
Chennai- 600 002

Tel: +914067162222;

Email: priya@cameoindia.com

Website: www.cameoindia.com

Contact Person: Mrs. K. Sreepriya.

Market Maker:**Black Fox Financial Private Limited**

M-55, M Block Market, Greater Kailash – II, 3rd Floor,
South Delhi, New Delhi – 110048 India

Tel: +9101141611745;

Email: suresh@blackfoxindia.com

Contact Person: Mr. Suresh Bohra

Annexure I

Vdeal System Limited

| No. of Equity Shares Fully Paid-up | Distinctive Nos. | | Lock in upto |
|---|-------------------------|-----------|---------------------|
| | From | To | |
| 297860 | 1 | 297860 | 10-Sep-2025 |
| 635760 | 297861 | 933620 | 10-Sep-2027 |
| 1910440 | 933621 | 2844060 | 10-Sep-2025 |
| 90068 | 2844061 | 2934128 | 10-Sep-2025 |
| 342332 | 2934129 | 3276460 | 10-Sep-2027 |
| 1614000 | 3276461 | 4890460 | Free |
| 4890460 | Total | | |