

# National Stock Exchange of India

## Circular

Department: LISTING

Download Ref. No.: NSE/CML/64825

Date: October 30, 2024

Circular Ref. No.: 2093/2024

To All Members,

### **Sub: Listing of Equity Shares of Usha Financial Services Limited (SME IPO)**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from October 31, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from October 31, 2024 .

**For and on behalf of  
National Stock Exchange of India Limited**

**Jalpa Mehta  
Manager**

### Annexure

Symbol	USHAFIN
Name of the Company	Usha Financial Services Limited
Series	ST(Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’)
ISIN	INEOLS001014
Face Value	Rs. 10/-
Paid-up Value	Rs. 10/-
Issue Price for the current public issue	Rs. 168/- per share
Security Description	Equity shares of Rs. 10/- each fully paid up
No. of securities	21737631
Distinctive number range	1 to 21737631
Market lot & Market Maker Minimum Quantity	800 Equity Shares
Type of market	Continuous Market
Pari Passu	Yes
Lock in details	As per Annexure I

The equity shares of Usha Financial Services Limited (Symbol: USHAFIN) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

**Address of Registered Office of the Company:**

**Usha Financial Services Limited**

330, Mezanine Floor Functional

Industrial Estate, Patparganj,

Delhi- 110092, India

Website: [www.ushafinancial.com](http://www.ushafinancial.com)

Email Id: [compliance@ushafinancial.com](mailto:compliance@ushafinancial.com)

Tel: 011- 47019079

**Company Secretary and Compliance Officer:**

Ms. Kritika Goswami

Website: [www.ushafinancial.com](http://www.ushafinancial.com)

Email Id: [compliance@ushafinancial.com](mailto:compliance@ushafinancial.com)

Tel: 011- 47019079

**Address of Registrar & Transfer Agents of the Company:**

Skyline Financial Services Private Limited

D-153 A, 1st Floor,

Okhla Industrial Area, Phase - I,

New Delhi-110020

Website: [www.skylinerta.com](http://www.skylinerta.com)

Email: [compliances@skylinerta.com](mailto:compliances@skylinerta.com)

Tel: +91-11-40450193-97

**Market Maker:****SS Corporate Securities Limited**

3rd Floor, D-Block, NDM-2, Netaji

Subhash Place, Pitampura, New Delhi-110034

Tel No.: 011- 47003600

Website: <https://www.sscorporate.com>

Email: [harshit@sscporate.com](mailto:harshit@sscporate.com)

Contact Person: Mr. Kuntal Laha

**Annexure I**
**Usha Financial Services Limited**

No. of Equity Shares	Distinctive Nos.		Lock in up to
	From	To	
<b>Fully Paid-up</b>			
4424000	1	4424000	12-Nov-2027
2046333	4424001	6470333	12-Nov-2025
12094	6470334	6482427	12-Nov-2025
3769122	6482428	10251549	12-Nov-2025
5626082	10251550	15877631	12-Nov-2025
827200	15877632	16704831	05-Dec-2024
833600	16704832	17538431	05-Feb-2025
4199200	17538432	21737631	Free
<b>21737631</b>	<b>Total</b>		