

National Stock Exchange of India

Circular

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/63728	Date: Sep 03, 2024
Circular Ref. No.: 1626/2024	

To All Members,

Sub: Listing of Equity Shares of Raymond Lifestyle Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from September 05, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from September 05, 2024

For and on behalf of
National Stock Exchange of India Limited

Snehal Mariappa
Manager

Annexure
1. Raymond Lifestyle Limited

Symbol	RAYMONDLSL
Name of the Company	Raymond Lifestyle Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement
ISIN	INE02ID01020
Face Value	Rs. 2/-
Paid-up Value	Rs. 2/-
No. of securities	60923629
Distinctive number range	14900001 to 75823629
Market lot	1
Pari Passu	Yes
Lock-in details	NA

*Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Address: Raymond Lifestyle Limited Plot G-35 & 36, M.I.D.C Waluj Taluka Gangapur, Aurangabad – 431136, Maharashtra Email: corp.secretarial@raymond.in Contact Person – Ms. Priti Alkari Website: www.raymondlifestyle.com Email: priti.alkari@raymond.in	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai 400083, Telephone: 022 - 49186000 Contact Person: Mrs. Saili Lad Website: www.linkintime.co.in Email: saili.lad@linkintime.co.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Hon'ble National Company Law Tribunal, Mumbai Bench-IV vide its order dated June 21, 2024 has approved the scheme of Arrangement between Raymond Limited (RL) and vesting the same into Raymond Lifestyle Limited (Formerly known as Raymond Consumer Care Limited) (RLL) and Amalgamation of Ray Global Consumer Trading Limited (RGCTL) with and into Raymond Lifestyle Limited (Formerly known as Raymond Consumer Care Limited) (RLL)

Demerger of 'Lifestyle Business Undertaking' i.e. Demerged Undertaking of Raymond Limited (RL) and vesting the same into Raymond Lifestyle Limited (Formerly known as Raymond Consumer Care Limited) (RLL), whereby upon coming into effect of the scheme and in consideration of;

“4 (Four) Fully Paid-up Equity Share of Rs.2/- each of Raymond Lifestyle Limited for every 5 (Five) Fully Paid-Up Equity Share of Rs.10/- each held in Raymond Limited”

Amalgamation of Ray Global Consumer Trading Limited (RGCTL) with and into Raymond Lifestyle Limited (Formerly known as Raymond Consumer Care Limited) (RLL), whereby upon coming into effect of the scheme and in consideration of;

“2 (Two) Fully Paid-up Equity Share of Rs.2/- each of Raymond Lifestyle Limited for every 1 (One) Fully Paid-Up Equity Share of Rs.10/- each held in Ray Global Consumer Trading Limited”

Prior to the Scheme, the paid-up Equity Capital of Raymond Lifestyle Limited was Rs. 2,98,00,000/- consisting of 1,49,00,000 equity shares of Face Value of Rs.2/- each.

The issued, subscribed and paid-up equity capital of Raymond Lifestyle Limited, post Arrangement is Rs. 12,18,47,258/- consisting of 6,09,23,629 equity shares of face Value of Rs. 2/- each fully paid.

- b) Appointed Date: April 01, 2023
- c) Effective date: June 30, 2024
- d) Date of Allotment: July 17, 2024