

NOTICES

Notice No.	20250128-7	Notice Date	28 Jan 2025
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of RDB Real Estate Constructions Limited		
Attachments	Annexure I.pdf		

Content

Trading Members of the Exchange are hereby informed that effective from Thursday, January 30, 2025, the equity shares of RDB Real Estate Constructions Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012. **The Scrip will be in Trade-for-Trade segment for 10 trading days.**

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	RDB Real Estate Constructions Limited
Registered Office	Bikaner Building, 8/1 Lal Bazar Street, 1 st Floor, Room No 11, Kolkata, West Bengal, India 700001; Tel: 033-44500500 Email: secretarial@rdbrealty.com Website: www.rdbrealty.com
Company Secretary & Compliance Officer	Mr. Aman Sisodia Tel: 033-44500500 Email: secretarial@rdbrealty.com
Securities	1,72,83,400 Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
Distinctive numbers	1010001 to 18293400
Scrip Code	544346
Group	1
Market Lot	1
Face Value & Paid up value	Rs. 10/- each fully paid
Scrip ID on BOLT System	RRECL
Abbreviated name on BOLT	RRECL
ISIN No.	INE0AK901016
Lock-in	NA

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Scheme of Arrangement filed by the Company was approved by Hon'ble NCLT, Kolkata Bench vide its order dated May 21, 2024.
- Appointed Date: October 01, 2022
- Effective date: July 26, 2024
- Date of Allotment: August 30, 2024
- The scheme of arrangement inter alia provided for:

Demerger of Realty Business undertaking of RDB Realty & Infrastructure Limited into RDB Real Estate Constructions Limited, an unlisted Wholly Owned Subsidiary Company of RDB Realty & Infrastructure Limited, whereby upon coming into effect of the scheme and in consideration of;

"1 (One) Fully Paid-up Equity Share of Rs.10/- each of RDB Real Estate Constructions Limited for every 1 (One) Fully Paid-Up Equity Share of Rs.10/- each held in RDB Realty & Infrastructure Limited"

Prior to the Scheme, the paid-up Equity Capital of RDB Real Estate Constructions Limited was Rs. 1,01,00,000/- consisting of 10,10,000 equity shares of Face Value of Rs.10/- each which were held by RDB Realty & Infrastructure Limited are cancelled.

The issued, subscribed and paid-up equity capital of RDB Real Estate Constructions Limited, post Arrangement is Rs.17,28,34,000/- consisting of 1,72,83,400 equity shares of face Value of Rs. 10/- each fully paid.

As per Exchange Notice No. 20240819-53 dated August 19, 2024, RDB Realty & Infrastructure Limited had fixed Record date as August 21, 2024 for giving effect to the Scheme of Arrangement.

The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

Niche Technologies Pvt Ltd

3A Auckland Place, 7th Floor, Room No 7A and 7B

Kolkata 700017

Tel: (033) 22806616/ 17/ 18

Email: nichetechpl@nichetechpl.com

The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I

Ashok Kumar Singh

Deputy General Manager