

National Stock Exchange of India

Circular

Department: LISTING

Download Ref. No.: NSE/CML/65159

Date: November 21, 2024

Circular Ref. No.: 2208/2024

To All Members,

Sub: Listing of Equity Shares of Onyx Biotec Limited (SME IPO)

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) EMERGE SME Platform with effect from November 22, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure.

For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Members are requested to note that the above security will be available for trading in continuous market as per Exchange Circular No. NSE/CMTR/37202 dated March 14, 2018.

This circular shall be effective from November 22, 2024.

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

Annexure

| | |
|--|--|
| Symbol | ONYX |
| Name of the Company | Onyx Biotech Limited |
| Series | ST(Trade for Trade Surveillance Segment (TFTS)– Settlement Type ‘W’) |
| ISIN | INE0WVU01018 |
| Face Value | Rs. 10/- |
| Paid-up Value | Rs. 10/- |
| Issue Price for the current public issue | Rs. 61/- per share |
| Security Description | Equity shares of Rs. 10/- each fully paid up |
| No. of securities | 18132200 |
| Distinctive number range | 1 to 18132200 |
| Market lot & Market Maker Minimum Quantity | 2000 Equity Shares |
| Type of market | Continuous Market |
| Pari Passu | Yes |
| Lock in details | As per Annexure I |

The equity shares of Onyx Biotech Limited (Symbol: ONYX) shall be available for trading in Series 'ST' (Trade for Trade Surveillance Segment (TFTS) – Settlement Type ‘W’) and subsequently be shifted to Series 'SM' (Normal Rolling Segment – Settlement Type ‘N’) as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Address of Registered Office of the Company:
Onyx Biotech Limited

Bir Plassi Near Sainimajraropar,

Nalagarh Road, District Solan,

Himachal Pradesh – 174 101

 Website: www.onyxbiotech.com

 Email Id: generalinfo@onyxbiotech.com

Tel: +911722656384

Address of Corporate Office of the Company:
Onyx Biotech Limited

SCO 70, 2nd Floor, Sector 30- C,

Chandigarh - 160030, Punjab, India

 Website: www.onyxbiotech.com

 Email Id: generalinfo@onyxbiotech.com

Tel: +911722656384

Company Secretary and Compliance Officer:

Mr. Harsh Jhunjunwala

 Website: www.onyxbiotech.com

 Email Id: cs@onyxbiotech.com

Tel: +911722656384

Address of Registrar & Transfer Agents of the Company:**MAS Services Limited**

T-34, 2nd Floor, Okhla Industrial Area,

Phase-II New Delhi- 110020

Tel: +91 112 638 7281

Email: ipo@masserv.comWebsite: www.masserv.com

Contact Person: Mr. N. C. Pal

Market Maker:**Giriraj Stock Broking Private Limited**

HMP House, 4th Floor, Suite No 421A,

4, Fairlie Place, Kolkata – 700001

Tel: (033) 4005 4519

Email: girirajstock@yahoo.com

Contact Person: Mr. Vinay Jajodia

Annexure I
Onyx Biotech Limited

| No. of Equity Shares Fully Paid-up | Distinctive Nos. | | Lock in upto |
|---|-------------------------|-----------|---------------------|
| | From | To | |
| 8887600 | 1 | 8887600 | 30-Nov-2025 |
| 3700000 | 8887601 | 12587600 | 30-Nov-2027 |
| 734600 | 12587601 | 13322200 | 29-Nov-2025 |
| 683000 | 13322201 | 14005200 | 18-Dec-2024 |
| 683000 | 14005201 | 14688200 | 16-Feb-2025 |
| 3444000 | 14688201 | 18132200 | Free |
| 18132200 | Total | | |