

NOTICES

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|-------------------|---|--------------------|-------------|
| Notice No. | 20241016-42 | Notice Date | 16 Oct 2024 |
| Category | Company related | Segment | Equity |
| Subject | Listing of Equity Shares of Omansh Enterprises Ltd. | | |

Content

Trading Members of the Exchange are hereby informed that effective from [Friday, October 18, 2024](#), the equity shares of Omansh Enterprises Ltd. shall be listed and admitted to dealings on the Exchange in the list of XT Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that, the above security will be a part of special pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

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|--|--|-----------------------|----------------|
| Name of the Company | : Omansh Enterprises Ltd. | | |
| Registered Office | : B-507, 5th Floor, Statesman House, Barakhamba Road, New Delhi, Delhi, 110001 | | |
| Securities | : | | |
| a) New Equity Shares on Reduction: | : 28,007 fully paid-up equity shares of Rs. 2/- each allotted post capital reduction | | |
| b) Issue of new shares to Promoters and Non- promoters on preferential basis pursuant to NCLT Order under Insolvency & Bankruptcy Code, 2016 | : 50,00,000 fully paid- up equity shares of Rs. 2/- allotted on preferential basis | | |
| Distinctive numbers | : 1 - 28007 for Reduction (for reduction of existing number of equity shares of Omansh Enterprises Ltd. public shareholders to 0.15%) and 28008 - 5028007 issued on preferential basis | | |
| Scrip Code | : 538537 | | |
| Group | : XT | | |
| Market Lot | : 1 | | |
| Face Value & Paid up value | : Rs. 2/- each fully paid up | | |
| Scrip ID on BOLT System | : OMANSH | | |
| Abbreviated name on BOLT System | : OMANSH | | |
| ISIN No. | : INE378P01036 | | |
| Lock-in details | : No. of Shares | : Distinctive Numbers | : Lock in date |
| | : 50,00,000 | : 28008 - 5028007 | : 05.11.2025 |

1. The brief particulars of the Resolution Plan are as mentioned below:

a) The Resolution Plan under the provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved by Hon'ble National Company Law Tribunal, New Delhi Bench vide order dated 29.02.2024.

b) As per the approved Resolution Plan, the Equity Shares held by existing shareholders are reduced and extinguished to the extent such that for every 500 fully paid up equity share of Rs. 2/- (Rupees Two each) held, 1 (one) fully paid up equity share of Rs. 2/-(Rupees Two each) shall be allotted, without payment of any consideration. Hence, the Equity Shares held by the existing shareholders post such Capital reduction shall be 28,007 shares of Re.2/- each constituting 0.15% (Zero point one five Percent) of the Issued and Paid Up Equity Share Capital of the Company.

Pursuant to such capital reduction, the issued, subscribed and paid-up share capital of the Company shall stand reduced from Rs. 3,55,00,000/- divided into 1,77,50,000 Equity Shares of the face value of Re.2/- each to Rs. 56,014/- divided into 28,007 Equity Shares of the Face Value of Re.2/- each.

c) Further, Resolution Applicant has infused Rs. 10,00,000/- (Rupees Ten Lakh) by way of investment into the share capital of the Company, as a result of which 5,00,000 shares of Rs. 2/- each are issued on preferential basis by the Company.

d) Further, Strategic Investors has infused Rs. 90,00,000/- (Rupees Ninety Lakh) by way of investment into the share capital of the Company, as a result of which 45,00,000 shares of Rs. 2/- each are issued on preferential basis by the Company.

2. As per Exchange Notice No. 20240603-63 dated June 03, 2024, the Company had fixed June 05, 2024, as record date for giving effect to the resolution plan.

3. Trading members of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 regarding activation of ISIN in case of additional issue of shares/ securities.

4. Trading members of the Exchange are informed that the Equity Share certificates in Physical form bearing the under mentioned distinctive numbers of the company as stated alongside shall be good/bad delivery in the market.

| Sr. No. | Name of the company appearing on the share certificate | ISIN | Distinctive Numbers |
|---------|--|--------------|---------------------|
| 1 | Omansh Enterprises Ltd. | INE378P01028 | 1 - 17750000 |
| 2 | Omansh Enterprises Ltd. | INE378P01036 | 1 - 5028007 |

Hence, trading members should take due care and abundant caution while dealing/receiving/delivering these shares of the company from/to the market.

Manu Thomas

Additional General Manager