

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/57851	Date: August 04, 2023
Circular Ref. No: 0986/2023	

To All Members,

Sub: Listing of Equity Shares of NIIT Learning Systems Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 08, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 08, 2023.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	NIITMTS
Name of the Company	NIIT Learning Systems Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of 2 each allotted pursuant to Scheme of Arrangement
ISIN	INE342G01023
Face Value	Rs. 2/-
Paid-up Value	269228720
No. of securities	134614360
Distinctive number range	01 to 134614360
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered and Corporate Office Address: NIIT Learning Systems Limited Plot No. 85, Sector 32, Institutional Area Gurugram -122001</p> <p>Contact Person – Mr. Deepak Bansal Website: www.niitmts.com Email: deepak.bansal@niitmts.com</p>	<p>Address of the Registrar and Share Transfer Agent: KFin Technologies Limited Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500032</p> <p>Contact Person – Mr. Srinivas Sudheer Website: einward.ris@kfintech.com Email: www.kfintech.com</p>
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Chandigarh Bench, Chandigarh, vide its order dated May 19, 2023, has approved the Scheme of Arrangement between NIIT Limited (Transferor Company) and NIIT Learning Systems Limited (Transferee Company) and their respective shareholders and their respective creditors.

For Transfer and vesting of the Corporate Learning Group (CLG) business undertaking of NIIT Limited to NIIT Learning Systems Limited. NIIT Learning Systems Limited has issued and allotted Equity Shares to the shareholders of NIIT Limited in the following proportion:

“1 (One) equity share of the Transferee Company of face value of Rs. 2 each fully paid up is issued for every 1 (One) equity share of Rs. 2 each fully paid up held in the Transferor Company”

Prior to the Scheme, existing paid up share capital of the Transferee Company comprising of 11,55,64,072 equity shares of Rs.10/- each and the securities premium amounting to Rs. 2,00,00,000/- stand reduced and cancelled upon the scheme coming effect.

- b) Appointed Date: April 01, 2022
- c) Effective date: May 24, 2023
- d) Date of Allotment: June 12, 2023