

# National Stock Exchange of India

## Circular

<b>DEPARTMENT: LISTING</b>	
<b>Download Ref. No.: NSE/CML/55314</b>	<b>Date: January 20, 2023</b>
<b>Circular Ref. No.: 0086/2023</b>	

To All Members,

**Sub: Listing of Equity Shares of Kamdhenu Ventures Limited pursuant to the Scheme of Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from January 24, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from January 24, 2023.

For and on behalf of  
National Stock Exchange of India Limited

Jalpa Mehta  
Manager

**Annexure I**
**1. Kamdhenu Ventures Limited**

Symbol	KAMOPAINTS
Name of the Company	Kamdhenu Ventures Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 5/- each allotted pursuant to Scheme of Arrangement
ISIN	INE0BTI01029
Face Value	Rs. 5/-
Paid-up Value	Rs. 5/-
No. of securities	26935500
Distinctive number range	As per Annexure II
Market lot	1
Pari Passu	Yes
Lock-in details	As per Annexure II

\* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<b>Registered and Corporate Office Address:</b> Kamdhenu Ventures Limited: 2 <sup>nd</sup> Floor, Tower-A, Building No.9, DLF Cyber City, Phase-III, Gurgaon-122002, Haryana. Tel No:0124-4604500  <b>Contact Person – Mr. Nitin Misra</b> Website: <a href="http://www.kamdhenupaints.com">www.kamdhenupaints.com</a> Email: <a href="mailto:cs@kamdhenupaints.com">cs@kamdhenupaints.com</a>	<b>Address of the Registrar and Share Transfer Agent:</b> Skyline Financial Services Private Limited D-153 A, 1stFloor, Okhla Industrial Area, Phase - I, New Delhi –110 020 Phone: +91-11-26812682 Email: <a href="mailto:admin@skylinerta.com">admin@skylinerta.com</a> Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a>
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Chandigarh Bench vide its order dated June 03, 2022 has approved the scheme of Arrangement between Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd , Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd, Kamdhenu Ltd, Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd and their respective shareholders and creditors.
- b) Appointed Date: April 01, 2022
- c) Effective date: July 18, 2022
- d) Date of Allotment: September 09, 2022

- e) Pursuant to the Scheme of Arrangement between Kamdhenu Concast Ltd, Kamdhenu Overseas Ltd, Kamdhenu Paint Industries Ltd, Kamdhenu Infradevelopers Ltd, Kamdhenu Nutrients Pvt Ltd, Kay2 Steel Ltd, Tiptop Promoters Pvt Ltd, Kamdhenu Ltd, Kamdhenu Ventures Ltd and Kamdhenu Colour and Coatings Ltd and their respective shareholders and creditors, sanctioned by the Hon'ble National Company Law Tribunal, Chandigarh Bench; whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of the Demerged Undertaking i.e Paint division of Kamdhenu Limited into Kamdhenu Colour and Coatings Limited (A Wholly Owned Subsidiary of Kamdhenu Ventures Limited); Kamdhenu Ventures Limited (A Wholly Owned Subsidiary of Kamdhenu Limited) shall issue and allot Equity Shares to the shareholders of Kamdhenu Limited in the following proportion:

“1 Fully Paid-Up Equity Share of Rs. 5/- each of Kamdhenu Ventures Limited shall be issued and allotted for every 1 Fully Paid-Up Equity Share of Rs. 10/- each held in Kamdhenu Limited”

Prior to the Scheme, the paid-up Equity Capital of Kamdhenu Ventures Limited was Rs. 3,04,000/- consisting of 30,400 equity shares of face value of Rs. 10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Kamdhenu Ventures Limited post arrangement is Rs. 13,46,77,500/- consisting of 2,69,35,500 equity shares of face Value of Rs. 5/- each fully paid.

**Annexure II**

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock-in upto Date
	From	To	
2429722	30401	2460122	Free
250000	2460123	2710122	09-Feb-2023
2330787	2710123	5040909	Free
250000	5040910	5290909	09-Feb-2023
1700144	5290910	6991053	Free
250000	6991054	7241053	09-Feb-2023
1910314	7241054	9151367	Free
250000	9151368	9401367	09-Feb-2023
17564533	9401368	26965900#	Free
<b>26935500</b>	<b>Total</b>		

#Note: There has been cancellation of 30,400 Equity Shares of the Company on account of Demerger.