

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/62553	Date: June 24, 2024
Circular Ref. No: 1089/2024	

To All Members,

Sub: Listing of Equity Shares of JHS Svendgaard Retail Ventures Limited pursuant to the Composite Scheme of Arrangement for Demerger and Amalgamation

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from June 26, 2024 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from June 26, 2024

For and on behalf of
National Stock Exchange of India Limited

Jalpa Mehta
Manager

Annexure
1. JHS Svendgaard Retail Ventures Limited

Symbol	RETAIL
Name of the Company	JHS Svendgaard Retail Ventures Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs.10/- each allotted pursuant to Scheme of Arrangement
ISIN	INE03DD01011
Face Value	Rs.10/-
Paid-up Value	Rs.10/-
No. of securities	6504600
Distinctive number range	As per Annexure I
Market lot	1
Pari Passu	Yes
Lock-in details	As per Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: JHS Svendgaard Retail Ventures Limited Fifth Floor, Plot No 107, Sector-44 Institutional Area, Gurugram, Haryana-122001 India Tel No: 011-26900411 Contact Person – Mr. Kuldeep Jangir Website: www.jhsretail.com Email: csretail@svendgaard.com	Address of the Registrar and Share Transfer Agent: Alankit Assignments Limited Address: 4E/2 Jhandewalan Extension, New Delhi -110 055 Tel No.: – 011-42541234 / 23541234; Contact Person: J.K. Singla E-mail: jksingla@alankit.com Website: www.alankit.com
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Scheme of Arrangement filed by the Company was approved by Hon'ble NCLT, Chandigarh Bench vide its Order dated 10.08.2023
- Appointed Date: April 01, 2021
- Effective date: Aug 08, 2023
- Date of Allotment: September 12, 2023
- The scheme of arrangement inter alia provided for:

Demerger of the Retail Investment Division of JHS Svengaard Laboratories Limited and vesting the same with JHS Svendgaard Retail Ventures Limited whereby upon coming into effect of the scheme and in consideration of;

“1 (One) Fully Paid-up Equity Share of Rs.10/- each of JHS Svendgaard Retail Ventures Limited were issued and allotted for every 10 (Ten) Fully Paid-Up Equity Share of Rs.10/- each held in JHS Svengaard Laboratories Limited”

Prior to the Scheme, the paid-up Equity Capital of JHS Svendgaard Retail Ventures Limited was Rs. 6,51,20,000/- consisting of 65,12,000 equity shares of Face Value of Rs.10/- each.

The issued, subscribed and paid-up equity capital of JHS Svendgaard Retail Ventures Limited, post Arrangement is Rs. 6,50,46,000/- consisting of 65,04,600 equity shares of face Value of Rs. 10/- each fully paid.

Annexure I
JHS Svendgaard Retail Ventures Limited

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock-in upto Date
	From	To	
12000	1	12000	30-Jun-2027
2493783	*6512001	9005783	Free
50000	9005784	9055783	30-Jun-2025
3948817	9055784	13004600	Free
6504600	Total		

* Note: 65,00,000 Equity Shares having DNR Range from 12001 to 6512000 were cancelled pursuant to the Composite Scheme of Arrangement for Demerger and Amalgamation.