

## National Stock Exchange of India

### Circular

<b>Department: LISTING</b>	
<b>Download Ref No: NSE/CML/54976</b>	<b>Date: December 23, 2022</b>
<b>Circular Ref. No: 1553/2022</b>	

To All Members,

**Sub: Listing of Equity Shares of Indiabulls Enterprises Limited pursuant to the Scheme of Amalgamation and Arrangement**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 27, 2022 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 27, 2022.

For and on behalf of  
National Stock Exchange of India Limited

Harshad Dharod  
Senior Manager

### Annexure

#### 1. Indiabulls Enterprises Limited

Symbol	IEL
Name of the Company	Indiabulls Enterprises Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs.2/- each allotted pursuant to Scheme of Arrangement
ISIN	INE059901020
Face Value	Rs.2/-
Paid-up Value	Rs.2/-
No. of securities	198336997
Distinctive number range	1 to 198336997
Market lot	1
Pari Passu	Yes
Lock-in details	NA

\* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p><b>Registered and Corporate Office Address:</b> Indiabulls Enterprises Limited 5th floor, Plot No. 108, IT Park, Udyog Vihar, Phase 1, Gurugram – 122016, Haryana. Tel – +91 124 4109501</p> <p><b>Contact Person</b> – Chandra Shekher Joshi Website: <a href="http://www.indiabullsenterprises.com">www.indiabullsenterprises.com</a> Email: <a href="mailto:cs.iwsl@indiabulls.com">cs.iwsl@indiabulls.com</a></p>	<p><b>Address of the Registrar and Share Transfer Agent:</b> Kfin Technologies Limited Selenium Building, Tower- B, Plot No. 31 &amp; 32, Financial district, Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana, 500032 Tel: 040 – 67162222 Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Email: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Contact Person: Mr. PSRCH Murthy</p>
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The brief particulars of the Scheme of Amalgamation and Arrangement are as mentioned below:

- a) The Hon'ble National Company Law Tribunal, Chandigarh Bench vide its order dated July 21, 2022 has approved the Scheme of Amalgamation and Arrangement between Albasta Wholesale Services Limited, Sentia Properties Limited, Lucina Infrastructure Limited, Ashva Stud and Agricultural Farms Limited, Mahabala Infracon Private Limited, SORIL Infra Resources Limited, Store One Infra Resources Limited, Yaari Digital Integrated Services Limited, Indiabulls Enterprises Limited, Indiabulls Pharmaceuticals Limited and Indiabulls Pharmacare Limited. and their respective shareholders and creditors.

- b) Appointed Date: April 01, 2019
- c) Effective Date: August 03, 2022
- d) Date of Allotment: September 09, 2022
- e) The Scheme of Arrangement and Amalgamation provides for:

Pursuant to the Scheme of Amalgamation and Arrangement amongst Albasta Wholesale Services Limited, Sentia Properties Limited, Lucina Infrastructure Limited, Ashva Stud and Agricultural Farms Limited, Mahabala Infracon Private Limited, SORIL Infra Resources Limited, Store One Infra Resources Limited, Yaari Digital Integrated Services Limited, Indiabulls Enterprises Limited, Indiabulls Pharmaceuticals Limited and Indiabulls Pharmacare Limited, sanctioned by the Hon'ble National Company Law Tribunal, Chandigarh Bench; whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of the Demerged Undertaking i.e. Infrastructure Solutions Limited of Yaari Digital Integrated Services Limited into Indiabulls Enterprises Limited ; Indiabulls Enterprises Limited shall issue and allot equity shares credited as fully paid-up to the shareholders of Yaari Digital Integrated Services Limited in the following proportion ;

1 (One) fully paid up equity shares of Rs.2/- of Indiabulls Enterprises Limited shall be issued and allotted for every 1 (One) fully paid up equity shares of Rs.2/- each held in Yaari Digital Integrated Services Limited

For the transfer and vesting of the Demerged Undertaking i.e. "Pharma Business" of Indiabulls Pharmaceuticals Limited into Indiabulls Pharmacare Ltd , Indiabulls Enterprises Limited shall issue and allot equity shares credited as fully paid-up to the shareholders of Indiabulls Pharmaceuticals Limited in the following proportion:

156 (One Hundred and Fifty Six) fully paid up equity shares of Rs.2/- of Indiabulls Enterprises Limited shall be issued and allotted for every 100 (One Hundred) fully paid up equity shares of Re 1/- each held in Indiabulls Pharmaceuticals Limited."

Prior to the Scheme, the paid-up Equity Capital of Indiabulls Enterprises Limited was Rs. 10,00,000/- consisting of 1,00,000 equity shares of face value of Rs. 10/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Indiabulls Enterprises Limited post arrangement is Rs. 39,66,73,994 /- consisting of 19,83,36,997 equity shares of face Value of Rs. 2/- each fully paid.