

National Stock Exchange of India

Circular

DEPARTMENT: LISTING	
Download Ref. No.: NSE/CML/66311	Date: January 27, 2025
Circular Ref. No.: 0160/2025	

To All Members,

Sub: Listing of Equity Shares of ITC Hotels Limited pursuant to the Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from January 29, 2025 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from January 29, 2025

**For and on behalf of
National Stock Exchange of India Limited**

**Snehal Mariappa
Manager**

Annexure
1. ITC Hotels Limited

Symbol	ITCHOTELS
Name of the Company	ITC Hotels Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Re.1/- each allotted pursuant to Scheme of Arrangement
ISIN	INE379A01028
Face Value	Re. 1/-
Paid-up Value	Re. 1/-
No. of securities	2081171040
Distinctive number range	1 to 2081171040
Market lot	1
Pari Passu	Yes
Lock-in details	Annexure I

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

<p>Registered Address: ITC Hotels Limited Virginia House, 37 Jawaharlal Nehru Road, Kolkata 700 071, West Bengal, India Tel: 033-2288 9371 Email: investorservices@itshotels.in</p> <p>Corporate Address: ITC Hotels Limited ITC Green Centre, 10 Institutional Area, Sector 32, Gurugram 122 001, Haryana Tel: 0124-417 1717</p> <p>Contact Person – Mr. Diwaker Dinesh Website: www.itshotels.com Email: investorservices@itshotels.in</p>	<p>Address of the Registrar and Share Transfer Agent: KFin Technologies Limited Selenium Building, Tower B, Plot Nos. 31 and 32, Financial District, Nanakramguda, Serilingampally Rangareddi, Hyderabad 500 032 Tel: 040-7961 1000</p> <p>Contact Person: Mr. Nagesh Govu Website: www.kfintech.com Email: compliance.corp@kfintech.com</p>
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Kolkata Bench, vide its order dated October 4, 2024, has approved the Scheme of Arrangement among ITC Limited (“Demerged Company”) and ITC Hotels Limited (“Resulting Company”) and their respective shareholders and creditors.

Demerger of Hotel Business undertaking of ITC Limited into ITC Hotels Limited, an unlisted wholly Owned Subsidiary Company of ITC Limited, whereby upon coming into effect of the scheme and in consideration of;

"1 (One) Fully Paid-up Equity Share of Re.1/- each of ITC Hotels Limited for every 10 (Ten) Fully Paid-Up Equity Share of Re. 1/- each held in ITC Limited"

Prior to the scheme, the paid-up Equity Capital of ITC Hotels Limited was Rs. 83,00,00,000/- consisting of 83,00,00,000 equity shares of Face value of Re. 1/- each.

The issued, subscribed and paid-up equity capital of ITC Hotels Limited, post Arrangement is Rs. 2,08,11,71,040 /- consisting of 2,08,11,71,040 equity shares of face Value of Re. 1/- each fully paid.

b) Appointed Date: January 01, 2025

c) Effective date: January 01, 2025

d) Date of Allotment: January 11, 2025

Annexure I

No. of Equity Shares Fully Paid-up	Distinctive Nos.		Lock-in upto Date
	From	To	
416234208	1	416234208	05-Feb-2028
413765792	416234209	830000000	05-Feb-2026
1251171040	830000001	2081171040	Free
2081171040	Total		