

NOTICES

Notice No.	20250218-12	Notice Date	18 Feb 2025
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Covance Softsol Limited		
Attachments	Annexure I.pdf		

Content

Trading Members of the Exchange are hereby informed that effective from Thursday, February 20, 2025, the equity shares of Covance Softsol Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012 and SEBI/HO/MRD-TPD1/CIR/P/2023/55 dated April 11, 2023. **The Scrip will be in Trade-for-Trade segment for 10 trading days.**

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	Covance Softsol Limited
Registered Office	Plot No.4, InfoCity, Madhapur , Jubilee Hills Hyderabad, Shaikpet, Telangana - 500033, India Tel: +91 40 42568500 Email: cs@covance.ai Website: www.covance.ai
Company Secretary & Compliance Officer	Mr. A R M Madhuri Tel: +91 40 42568500 Email: cs@covance.ai
Securities	1,47,63,689 Equity shares of Rs. 10/- each allotted pursuant to Scheme of Arrangement
Distinctive numbers	1 to 14763689
Scrip Code	544361
Group	T
Market Lot	1
Face Value & Paid up value	Rs. 10/- each fully paid
Scrip ID on BOLT System	COVANCE
Abbreviated name on BOLT	COVANCE
ISIN No.	INE0R8101016
Lock-in	NA

1. The brief particulars of the Scheme of Arrangement are as mentioned below:

- The Scheme of Arrangement filed by the Company was approved by Hon'ble NCLT, Hyderabad Bench vide its order dated September 12, 2024.
- Appointed Date: April 01, 2023
- Effective date: September 25, 2024
- Date of Allotment: October 14, 2024
- The scheme of arrangement inter alia provided for:

Demerger of "Software Business" (Demerged Undertaking), an unlisted wholly owned subsidiary of Softsol India Limited ("SIL") into Covance Softsol Limited ("CSL");

"1 (One) Fully Paid-up Equity Share of Rs. 10/- each of Covance Softsol Limited for every 1 (One) Fully Paid-Up Equity Share of Rs. 10/- each held in Softsol India Limited"

Prior to the Scheme, the paid-up Equity Capital of Covance Softsol Limited was Rs. 1,00,000/- consisting of 10,000/- equity shares of Face Value of Rs.10/- each.

The issued, subscribed and paid-up equity capital of Covance Softsol Limited, post Arrangement is Rs. 14,76,36,890/- consisting of 1,47,63,689 equity shares of face Value of Rs. 10/- each fully paid.

As per Exchange Notice No. 20241007-16 dated October 07, 2024, Softsol India Limited (SIL) had fixed Record date as October 11, 2024, for giving effect to the Scheme of Arrangement.

3. The Information Memorandum containing all the information about the company can be viewed at <https://www.bseindia.com/corporates/soa.aspx>

4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

KFin Technologies Limited

Selenium Building, Tower B,

Plot Nos. 31 & 32, Financial District,

Nanakramguda, Hyderabad 500 032,

Telangana, India

Tel: +91 9676035367

Email: : einward.ris@kfintech.com

Website: : www.kfintech.com

The shareholding pattern of the company post Scheme of Arrangement is enclosed as Annexure-I.

Ashok Kumar Singh

Deputy General Manager