

NOTICES

Notice No.	20250113-54	Notice Date	13 Jan 2025
Category	Company related	Segment	Equity
Subject	Listing of Equity Shares of Bodhtree Consulting Ltd.		

Content

Trading Members of the Exchange are hereby informed that effective from Wednesday i.e. January 15, 2025, the equity shares of Bodhtree Consulting Ltd. shall be listed and admitted to dealings on the Exchange in the list of XT Group of Securities. The securities shall be available for trading in XT group and shall continue to take place in Trade-to-Trade segment in accordance with BSE Circular no 20230210-55 dated February 10, 2023.

Members are requested to note that, the above security will be a part of special pre-open session for IPO and Other category of scrips as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

Name of the Company	Bodhtree Consulting Ltd.		
Registered Office	Unit 2A, 2nd Floor, Melange Towers, Patrika Nagar, Madhapur, Hitech City, Hyderabad, Telangana, 500081		
Securities	a) New Equity Shares on Reduction: 11,73,114 fully paid-up equity shares of Rs.10/- each allotted post capital reduction b) Issue of new shares to Resolution Applicant and his associates on preferential basis pursuant to NCLT Order under Insolvency & Bankruptcy Code, 2016: 1,60,00,000 fully paid- up equity shares of Rs. 10/- allotted on preferential basis to Resolution Applicant and his associates.		
Distinctive numbers	1 to 1173114 for Reduction (for reduction of existing number of equity shares of public shareholders of the Company which stand reduced to 10% of the existing public holding) and 1173115 – 17173114 issued on preferential basis.		
Scrip Code	539122		
Group	XT		
Market Lot	1		
Face Value & Paid up value	Rs.10/- each fully paid up		
Scrip ID on BOLT System	BODHTREE		
Abbreviated name on BOLT System	BODHTREE		
ISIN No.	INE104F01029		
Lock-in details	No. of Shares	Distinctive Numbers	Lock in date
	1,60,00,000	1173115 – 17173114	30-01-2026

1. The brief particulars of the Resolution Plan are as mentioned below:
 - i. The Resolution Plan under the Provisions of the Insolvency and Bankruptcy Code, 2016 of the Company was approved resolution plan as per the Hon'ble NCLT order dated December 12, 2023 of Hyderabad Bench.
 - ii. As per the NCLT approved Resolution Plan,
 - a) 100% Cancellation or extinguishment of the shares of the Promoters/Promoter group.
 - b) Further, Public shareholding of 1,17,31,136 Equity shares of Rs. 10/- each is reduced by 90% resulting in 11,73,114 equity shares of Rs. 10/- each after reduction of capital.
 - c) Hence, the issued, subscribed and paid-up share capital of the Company shall stand reduced from Rs. 19,95,82,360/- divided into 1,99,58,236 Equity Shares of the face value of Rs.10/- each to Rs. 1,17,31,140/- divided into 11,73,114 Equity Shares of the Face Value of Rs.10/- each
 - d) Further, Rs. 16,00,00,000/- (Rupees Sixteen Crores) were infused by way of investment by Resolution Applicant and his associates, as a result of which 1,60,00,000 shares of Rs. 10/- each were issued to the Resolution Applicant and his associate on preferential basis by the Company. As a result, the Capital of the Company shall stand to Rs. 17,17,31,140/- having equity share capital divided into 1,71,73,114 shares of Rs. 10/- each.

2. As per Exchange Notice No. 20240213-5 dated February 13, 2024, the Company had fixed February 14, 2024, as record date for giving effect to the resolution plan.

3. Trading members of the Exchange may also note that currently equity shares allotted in dematerialized mode have been credited under the temporary ISIN in accordance with the SEBI circular no. CIR/MRD/DP/21/2012 dated August 02, 2012 regarding activation of ISIN in case of additional issue of shares/ securities.

4. Trading members of the Exchange are informed that the Equity Share certificates in Physical form bearing the under mentioned distinctive numbers of the company as stated alongside shall be good/bad delivery in the market.

Sr. No.	Name of the company appearing on the share certificate	ISIN	Distinctive Numbers
1	Bodhtree Consulting Ltd.	INE104F01011	1 - 19958236
2	Bodhtree Consulting Ltd.	INE104F01029	1 - 17173114

Hence, trading members should take due care and abundant caution while dealing/receiving/delivering these shares of the company from/to the market.

Ashok Kumar Singh
Deputy General Manager