

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/57898	Date: August 08, 2023
Circular Ref. No: 1006/2023	

To All Members,

Sub: Listing of Equity Shares of Allcargo Terminals Limited pursuant to the Scheme of Arrangement and Demerger

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from August 10, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from August 10, 2023

**For and on behalf of
National Stock Exchange of India Limited**

**Jalpa Mehta
Manager**

1. Allcargo Terminals Limited

Symbol	ATL
Name of the Company	Allcargo Terminals Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 2/- each allotted pursuant to Scheme of Arrangement and Demerger
ISIN	INE0NN701020
Face Value	Rs. 2/-
Paid-up Value	Rs. 2/-
No. of securities	245695524
Distinctive number range	36 to 245695559
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered and Corporate Office Address: Allcargo Terminals Limited 4th Floor, A Wing, Allcargo House, CST Road, Kalina, Santacruz East, Mumbai - 400098 Contact Person – Mr. Hardik Desai Website: www.allcargoterminals.com Email: investor.relations@allcargoterminals.com	Address of the Registrar and Share Transfer Agent: Link Intime India Private Limited C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083 Contact Person: Mr. Jayaprakash V P Website: www.linkintime.co.in Email: rnt.helpdesk@linkintime.co.in
---	---

The brief particulars of the Scheme of Arrangement and Demerger are as mentioned below:

- The Hon'ble National Company Law Tribunal, Mumbai Bench, Court III, vide its order dated January 05, 2023 has approved the Scheme of Arrangement and Demerger of Allcargo Logistics Limited (“Demerged Company” “ALL”) and Allcargo Terminals Private Limited (“Resulting Company 1” or “ATPL”) and Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited) (Resulting Company 2) and their respective shareholders.
- Appointed Date: April 01, 2022
- Effective date: August 10, 2023



- d) Date of Allotment: April 24, 2023
- e) Pursuant to Scheme of Arrangement and Demerger between Allcargo Logistics Limited (Demerged Company), Allcargo Terminals Limited (Resulting Company 1) and Transindia Real Estate Limited (Formerly known as Transindia Realty & Logistics Parks Limited)(Resulting Company 2) and their respective shareholders, sanctioned by NCLT Mumbai Bench; whereby upon coming into effect of the scheme and in consideration of;

For the transfer and vesting of Container Freight Station, Inland Container Depot business of Allcargo Logistics Limited into Allcargo Terminals Limited; Allcargo Terminals Limited shall issue and allot Equity Shares to the shareholders of Allcargo Logistics Limited in the following proportion:

“1 (One) Fully Paid-Up Equity Share of Rs. 2/- each of Allcargo Terminals Limited shall be issued and allotted for every 1 (One) Fully Paid- Up Equity Share of Rs.2/- each held in Allcargo Logistics Limited”

Prior to the Scheme, the paid-up Equity Capital of Allcargo Terminals Limited was Rs. 70/- consisting of 35 equity shares of Face Value of Rs. 2/- each and the same shall stand cancelled upon the scheme coming effect.

The issued, subscribed and paid-up equity capital of Allcargo Terminals Limited post arrangement is Rs. 49,13,91,048/- consisting of 24,56,95,524 equity shares of face Value of Rs. 2/- each fully paid.

