

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/62216	Date: May 28, 2024
Circular Ref. No: 67/2024	

All Members

Delisting Offer under Tender Offer scheme by Genesis Finance Company Limited

Mr. Naresh Garg (Acquirer) has approached the Exchange for usage of web-based bidding platform for the upcoming delisting offer of Genesis Finance Company Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live and mock session are as given below:

Live Bidding Details	
Issue Period	03-Jun-2024 to 07-Jun-2024
Bidding Time and Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	31-May-2024
Bidding Time and Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	https://uat-ipo.nseindia.com/eipo/bidux/login.jsp
Security Parameters	Refer Annexure 2

All trading members of the Capital Market segment are eligible to participate in the Tender Offer facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The user id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1

Security parameters

Security Symbol	GENESISFIN
Series	DS
Issue Period	03-Jun-2024 to 07-Jun-2024
Company Name	Genesis Finance Company Limited
Acquirer Name	Mr. Naresh Garg
ISIN	INE421K01019
Issue size	Upto 1,56,80,296 Equity Shares
Face Value	Rs.10
Offer type	Delisting
Issue type	Reverse Book building
Offer price	Rs.25.40
Tick Size	Re.0.01
Lot size	1 Equity share
Merchant Banker	Sundae Capital Advisors Private Limited
Registrar	Skyline Financial Services Private Limited

Bidding categories

Sr. No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other – Non-Institutional Investors	NOH

Annexure 2

Security parameters for Mock

Security symbol	MOCKGENFIN
Series	DS
Issue size	Up to 1,56,80,296 Equity Shares
Offer price	Rs. 25.40
Offer type	Delisting
Issue type	Reverse Book building
Face Value	Rs. 10/-
Lot size	1 Equity share

Note - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.