

National Stock Exchange of India Limited

Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/63317	Date: August 08, 2024
Circular Ref. No: 102/2024	

All Members

Buyback Offer under Tender Offer scheme by Welspun Living Limited

M/s. Welspun Living Limited has approached the Exchange for usage of web-based bidding platform for their upcoming Buyback offer. The offer shall be in accordance with the Tender Offer Scheme as per Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live session are as given below:

Live Bidding Details	
Issue Period	09-August-2024 to 16-August-2024* (Excluding 15-August-2024)
Bidding Time and Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	https://eipo.nseindia.com
Security Parameters	Refer Annexure 1

**Please note that the Tender offer window shall not be available on 15-August-2024 on account of Independence Day.*

All trading members of the Capital Market segment are eligible to participate in the Tender Offer Facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer Facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member).

For and on behalf of
National Stock Exchange of India Limited

Manjunath Gadiyar
Senior Manager

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

Annexure 1

Security parameters for Live

Security symbol	WELSPUNLIV
Series	BB
Issue Period	09-August-2024 to 16-August-2024* (Excluding 15-August-2024)
Company Name	Welspun Living Limited
Acquirer Name	Welspun Living Limited
Issue size	Up to 1,26,55,970 Equity Shares
Offer price	Rs.220/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Re. 1/-
Lot size	1 Equity share
ISIN	INE192B01031
Merchant Banker	DAM Capital Advisors Limited
Registrar	Link Intime India Private Limited

Bidding categories

Sr. No.	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH