

NOTICES

Notice No.	20241125-25	Notice Date	25 Nov 2024
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for GE VERNOVA T&DINDIA LTD. - Live Activities Schedule		
Content			

Trading Members and Custodian Members of the Exchange are requested to note the Schedule of activities in respect of Offer for Sale of shares of GE VERNOVA T&D INDIA LTD. scheduled for Tuesday, 26th November'2024 and Wednesday, 27th November'2024 on the Exchange is as follows.

Particulars of OFS for GE VERNOVA T&D INDIA LTD.

Security Name	GE VERNOVA T&D INDIA LTD.
Security Symbol	GET&D
Security Code	522275
ISIN	INE200A01026
Offer Size	1,40,00,000 shares
	Base Offer Size – 1,40,00,000 shares and Additional Option to sell up to 74,51,168 shares (Oversubscription Option). Total Shares (Base Size + Green Shoe) 2,14,51,168. The seller shall intimate the stock exchanges of its intention to exercise the oversubscription after trading hours (i.e. on or before 5 pm) on 26th November'2024.
Retail Offer Size	10 % of Issue Size reserved for Retail
Reservation to Retail Investors	14,00,000 shares
	Base Offer Size 14,00,000 shares and Oversubscription Option of 7,45,117 shares. Total Shares (Base Size + Green Shoe) 21,45,117 shares.
Non-Retail Offer Size	1,26,00,000 shares
	Base Offer Size 1,26,00,000 shares and Oversubscription Option of 67,06,051 shares. Total Shares (Base Size + Green Shoe) 1,93,06,051 shares.
Market Lot	1 share
Tick Size	Rs 0.05
Face Value	Rs 2/-
Floor Price	Rs 1550.00/-
Allocation Methodology	Price Priority Method
Bid Opening Date (IC/MF/OTH/NII)	26th November'2024
Bid Closing Date (IC/MF/OTH/NII)	26th November'2024
Bid Opening Date (RI/RIC)@	27th November'2024
Bid Closing Date (RI/RIC) @	27th November'2024

@ And Un-allocated Bidders on T Day (26th November'2024) who choose to carry forward their bid on T+1 Day (27th November'2024)

Session Timings:

LIVE OFS SESSION	Date	Day	FROM	TO
Bid Entry Period (IC/MF/OTH/NII)	26th November'2024	T	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	26th November'2024	T	9.15 AM	3.30 P.M.
Give up/Take up	27th November'2024	T + 1*	Upto 7.30 A.M	
Bid Entry Period (RI/RIC) @	27th November'2024	T + 1	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	27th November'2024	T + 1	9.15 AM	3.30 P.M.
Give up/Take up	28th November'2024	T + 2*	Upto 7.30 A.M	

*Only for Institutional Investor bids of 0% Margin bid

@ And Un-Allocated Bidders on T Day (26th November'2024) who choose to carry forward their bid on T+1 Day (27th November'2024)