

# National Stock Exchange of India Limited

## Circular

Department: Capital Market Segment	
Download Ref No: NSE/CMTR/60991	Date: March 05, 2024
Circular Ref. No: 33/2024	

All Members

### Buyback Offer under Tender Offer scheme by Bajaj Auto Limited

Bajaj Auto Limited has approached the Exchange for usage of web-based bidding platform for their upcoming Buyback offer. The offer shall be in accordance with the Tender Offer Scheme as per Exchange circular NSE/CMTR/52776 dated June 29, 2022. The details of live session are as given below:

Live Bidding Details	
Issue Period	06-Mar-2024 to 13-Mar-2024 (excluding 08-Mar-2024) *
Bidding Time and Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 4.00 p.m.
Live URL for Members	<a href="https://eipo.nseindia.com">https://eipo.nseindia.com</a>
Security Parameters	<b>Refer Annexure 1</b>

\*Please note that the Tender offer window shall not be available on 08-Mar-2024 on account of Mahashivratri

All trading members of the Capital Market segment are eligible to participate in the Tender Offer facility. Trading members already using the web-based IPO bidding platform can use their existing user ids for login into the Tender Offer facility.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and users to participate in the bidding. The user id for login into the web-based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member Code).

**For and on behalf of**  
**National Stock Exchange of India Limited**

**Manjunath Gadiyar**  
**Senior Manager**

Toll Free No	Email id
1800-266-0050 (Option 1)	msm@nse.co.in

**Annexure 1****Security parameters for Live**

Security symbol	BAJAJ-AUTO
Series	BB
Issue Period	06-Mar-2024 to 13-Mar-2024 (excluding 08-Mar-2024)
Company Name	Bajaj Auto Limited
Acquirer Name	Bajaj Auto Limited
Issue size	Up to 40,00,000 Equity Shares
Offer price	Rs.10,000/-
Offer type	Buyback
Issue type	Fixed price
Face Value	Rs. 10/-
Lot size	1 Equity share
ISIN	INE917I01010
Merchant Banker	JM Financial Limited
Registrar	KFin Technologies Limited

**Bidding categories**

<b>Sr. No.</b>	<b>Investor Category</b>	<b>Status code</b>
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH