

NOTICES

Notice No.	20240430-54	Notice Date	30 Apr 2024
Category	Corporate Actions	Segment	Equity
Subject	Amalgamation of Ujjivan Financial Services Limited (Scrip Code: 539874).		

Content

Trading members of the Exchange are hereby informed that, pursuant to the Scheme of Amalgamation between **Ujjivan Financial Services Limited ("Transferor Company")** and **Ujjivan Small Finance Bank Limited ("Transferee Company") and Others**, as sanctioned by the Hon'ble National Company Law Tribunal (NCLT), Bengaluru Bench, Ujjivan Financial Services Limited has informed the Record Date fixed to determine the entitlement of shareholders of Ujjivan Financial Services Limited to Equity Shares of Ujjivan Small Finance Bank Limited.

Trading Members are advised not to deal in the Equity Shares of Ujjivan Financial Services Limited with effect from the under mentioned date:-

COMPANY NAME CODE	RECORD DATE	PURPOSE	NO DEALINGS FROM W.E.F.
Ujjivan Financial Services Limited (539874)	03/05/2024	As per the Scheme of Amalgamation sanctioned by the Hon'ble NCLT, Bengaluru Bench: - Upon the Scheme becoming effective and in consideration of the Amalgamation of Ujjivan Financial Services Limited into Ujjivan Small Finance Bank Limited; Ujjivan Financial Services Limited to receive, pursuant to the Scheme, Ujjivan Small Finance Bank Limited shall Issue and allot to the Shareholders of Ujjivan Financial Services Limited Equity Shares in the following proportion: 116 (One Hundred and Sixteen) Equity Shares of Rs. 10/- each of Ujjivan Small Finance Bank to issued as fully paid up for every 10 (Ten) Equity Shares of Rs.10/- each fully paid up held in Ujjivan Financial services Ltd .	03/05/2024 DR-623/2024-2025

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza

Senior Manager – Listing Operations (CRD)

April 30, 2024