

NOTICES

Notice No.	20231009-18	Notice Date	09 Oct 2023
Category	Corporate Actions	Segment	Equity
Subject	Amalgamation of REFNOL RESINS & CHEMICALS LTD. (Scrip Code: 530815).		

Content

Trading members of the Exchange are hereby informed that, pursuant to the Scheme of Amalgamation (By Absorption) between **REFNOL RESINS & CHEMICALS LTD. ("Transferor Company")** and **INDOKEM LIMITED ("Transferee Company")**, as sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench. REFNOL RESINS & CHEMICALS LTD. (Transferor Company) has informed the Record Date fixed to determine the entitlement of shareholders of REFNOL RESINS & CHEMICALS LTD to whom Equity Shares will be issued of INDOKEM LIMITED.

Trading Members are advised not to deal in the Equity Shares of REFNOL RESINS & CHEMICALS LTD. with effect from the under mentioned date:-

COMPANY NAME CODE	RECORD DATE	PURPOSE	NO DEALINGS FROM W.E.F.
REFNOL RESINS & CHEMICALS LTD. (530815)	11/10/2023	As per the Scheme of Amalgamation approved by the Hon'ble Company Law Tribunal, Mumbai Bench: - Upon the Scheme becoming effective and in consideration of the Amalgamation of REFNOL RESINS & CHEMICALS LTD. INTO INDOKEM LIMITED.; INDOKEM LIMITED shall issue and allot Equity Shares to the shareholders of REFNOL RESINS & CHEMICALS LTD. in the following share exchange ratio: "1153 (One Thousand One Hundred and Fifty-Three) Equity Shares of INDOKEM LIMITED having a face value of Rs.10/- each to be issued as Fully Paid-Up, for every 1000 (One Thousand) Fully Paid-Up Equity Shares held by the Shareholder of REFNOL RESINS & CHEMICALS LTD. ("Share Exchange Ratio")."	11/10/2023 DR-631/2023-2024

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza
Senior Manager – Listing Operations (CRD)
October 09, 2023